

Anticipated to Deposit February 5, 2025

Investment Grade Corporate Trust 3-7 Year, Series 25

Guggenheim Investments Credit Research Team

For more than a decade, Guggenheim’s credit research team of over 85 investment professionals have honed a fixed-income process and philosophy built for better decision making and capitalizing on some of the most attractive risk-adjusted returns available. Guggenheim has an institutional heritage with a historical track record of delivering strong returns over multiple market cycles. With expertise in identifying relative value opportunities, our team seeks to deliver greater levels of income without increasing volatility of risk-based capital.

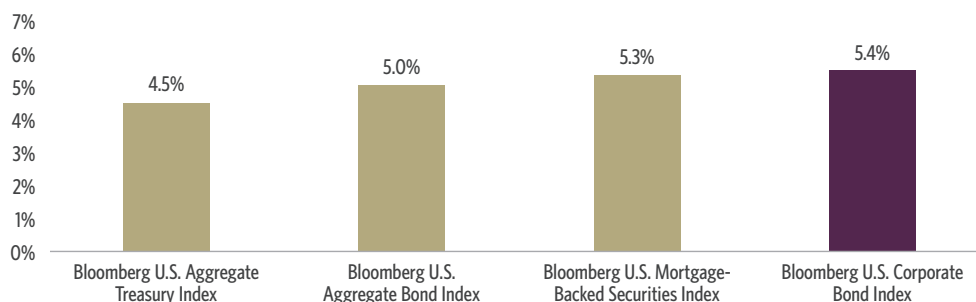
The Case for Intermediate Investment Grade Corporate Bonds

- **Investment Grade Yield Opportunities:** Guggenheim Funds Distributors, LLC (the Sponsor) will select bonds, which are investment-grade rated as of date of deposit. Investment-grade corporate bond yields continue to remain attractive.¹
- **Capital Preservation:** Investment grade bonds may benefit investors seeking preservation of capital since they typically provide a reliable income stream and are less vulnerable to steep market downturns compared to riskier asset classes.
- **Reduce Interest Rate Sensitivity:** The exclusion of longer duration bonds may help lower overall portfolio volatility.

Yield Opportunities Continue to Exist

Corporate fixed-income securities can provide opportunity for income when compared to U.S. government securities for those investors willing to take on increased risk.

Index Yields as of 1.23.2025



Source: Morningstar. **Past performance is not a guarantee of future results.** The chart above is for illustrative purposes only; it is not meant to forecast, imply or guarantee the future performance of any Guggenheim Funds product. The data shown represents the yields of the Bloomberg U.S. Corporate Investment Grade against other fixed-income securities. The bonds in the trust may not be represented in the index. See index definitions on page 2.

Anticipated Investment Objective

Seeks to provide current income and to preserve capital.

Anticipated Portfolio Summary

Estimated Principal Value Per Unit ²	approx. \$1,000
Estimated Weighted Average Maturity Range	4.5-4.7 Years
Estimated Bond Maturity Range	2028-2032
Distributions	25th day of each month commencing in 3.2025, if any
Ticker	CGIGAX

Anticipated Ticketing Information

CUSIP (Monthly Cash)	40178H203
Estimated Initial Offer Price Range	\$1,065-\$1,075
Estimated Current Return (ECR) Range ³	5.45%-5.55%
Estimated Long Term Return (ELTR) Range ³	4.30%-4.40%
CUSIP (Monthly Fee Cash)	40178H211
Estimated Initial Offer Price Range	\$1,050-\$1,060
Estimated Current Return (ECR) Range ³	5.50%-5.60%
Estimated Long Term Return (ELTR) Range ³	4.65%-4.75%

Anticipated Sales Charges and Estimated Expenses

The sales charges (S/C) and estimated organization expenses are based on \$1,000 per unit public offering price. Estimated annual operating expenses are based on \$1,000 invested.

Up-front S/C ⁴	1.95%
Fee / Wrap Account ⁵	0.60%
Estimated Organization Expenses ⁶	0.729%
Estimated Annual Fund Operating Expenses ⁷	0.302%

1. Morningstar, 1.23.2025. 2. Represents the estimated principal amount of the underlying bonds held in the trust as of the anticipated date of deposit and does not take into account the impact of the sale of bonds to pay any expenses of the trust. Bonds will be sold to meet redemptions, to pay expenses and in other limited circumstances. The sale of bonds will affect the principal amount of bonds included in the trust and the principal amount of bonds per unit. Units of the trust, when redeemed or upon termination, may be worth more or less than their original cost and there can be no assurance that a unitholder will receive the principal amount of bonds at any particular point in time. 3. The quoted yield ranges for ECR and ELTR are estimates. The final actual trust numbers may differ due to market conditions. ECR is computed by dividing the estimated net annual interest income per unit by the public offering price. ELTR is calculated using a formula that (i) takes into consideration, and determines and factors in the relative weightings of, the market values, yields (taking into account the amortization of premiums and the accretion of discounts) and estimated retirements of all the bonds in the trust and (ii) takes into account the expenses and sales charge associated with each unit of the trust. Therefore, there is no assurance that the ECR and ELTR will be realized in the future. 4. The maximum sales fee consists entirely of an initial sales fee deducted at the time of purchase. 5. Fee / wrap-based accounts will not be assessed the full upfront sales charge for eligible purchases and must purchase units using the Fee-based CUSIP. 6. Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. 7. Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

Anticipated Bond Selection

The Sponsor will consider the following factors, among others, in selecting the bonds, as of deposit date:

- The bonds may be rated investment-grade or above by at least one nationally recognized statistical rating organization;
- The price of the bonds relative to other bonds with comparable characteristics;
- The diversification of bonds with respect to the issuer with no one issuer comprising more than 10% of the final portfolio;
- Attractiveness of the interest payments relative to bonds with similar characteristics, and
- The potential for early return of principal or any event risk which could have a negative impact on the price of bonds.

To learn more, please contact your Guggenheim Investments Sales Team at 800 345 7999.

The Guggenheim Investment Grade Corporate Trust 3-7 Year, Series 25 is a Unit Investment Trust.

Anticipated Risk Considerations: As with all investments, you may lose some or all of your investment in the trust. No assurance can be given that the trust's investment objective will be achieved. The trust also might not perform as well as you expect. This can happen for reasons such as these: ▪ Corporate bonds are fixed rate debt obligations that generally decline in value with increases in interest rates. Foreign and U.S. interest rates may rise or fall by differing amounts; which may expose the trust to additional risks. ▪ Corporate bonds are subject to credit risk in that an issuer of a bond may be unable to make interest and principal payments when due. In general, lower rated bonds carry greater credit risk. ▪ Because the trust holds intermediate-term debt obligations, it is exposed to higher interest rate risk and price sensitivity than a trust that holds short-term debt obligations. ▪ The trust is subject to market risk. Market value fluctuates in response to various factors including changes in interest rates, inflation, the financial condition of a bond's issuer, perceptions of the issuer, ratings on a bond, or political or economic events affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the trust and the trust's ability to achieve its investment objectives. ▪ An issuer or an insurer of the bonds may be unwilling or unable to make principal payments and/or interest payments in the future, may call a security before its stated maturity or may reduce the level of payments made. This may result in a reduction in the value of your units. ▪ The trust is concentrated or significantly invests in the financial and energy sectors. As a result, the factors that impact these sectors will likely have a greater effect on this trust than on a more broadly diversified trust. ▪ The trust's investment in U.S.-listed foreign securities presents additional risk beyond those of domestic securities. Foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country. ▪ The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. There can be no assurance that any security contained in the trust will retain an investment-grade rating for the life of the trust. As the trust is unmanaged a downgraded security will remain in the portfolio. ▪ The income generated by the trust may be reduced over time in response to bond sales, changes in distributions paid by issuers, unit redemptions and expenses. ▪ Certain debt obligations may be rated as investment-grade by only one rating agency. Such split-rated securities may have more speculative characteristics may be more volatile than securities of similar maturity that are rated investment-grade by more than one rating agency; these securities may have greater market, credit and liquidity risks and may be subject to a greater risk of default. ▪ Certain bonds in the trust may have been purchased by the Sponsor on a "when issued" basis. The effect of the trust holding a "when issued" bond is that unitholders who purchase their units prior to the delivery date of such bond may have to make a downward adjustment in the tax basis of their units. ▪ The trust may sell bonds to meet redemptions, to pay expenses, for credit issues and in other circumstances. Such sales of bonds may be at a loss. If such sales are substantial enough, provisions of the trust's indenture could cause a complete and unexpected liquidation of the trust before its scheduled maturity, resulting in unanticipated losses for investors. ▪ Certain bonds in the trust may be subject to liquidity risk. The principal trading market for the bonds in the trust will generally be in the over-the-counter market, which may depend on whether dealers will make a market for a bond. The price at which the bonds may be sold to meet redemptions and the value of the trust will be adversely affected if trading markets for the bonds are limited or absent. ▪ The trust may be susceptible to potential risks through breaches in cybersecurity. ▪ The trust is subject to risks arising from various operational factors and their service providers. Although the trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the trust prospectus for more complete risk information.**

Index Definitions: The **Bloomberg U.S. Aggregate Treasury Index** measures U.S. dollar-denominated, fixed-rate, nominal debt issued by the U.S. Treasury, excluding Treasury bills. The **Bloomberg U.S. Corporate Bond Index** measures the investment-grade, fixed-rate, taxable corporate bond market. The **Bloomberg U.S. Mortgage Backed Securities (MBS) Index** tracks fixed-rate agency mortgage backed pass-through securities guaranteed by Ginnie Mae, Fannie Mae, and Freddie Mac. The **Bloomberg U.S. Aggregate Bond Index** is a broad-based flagship benchmark that measures the investment grade, U.S. dollar-denominated, fixed-rate, taxable bond market.

This information is as of 1.30.2025 and is subject to change. Past performance is no guarantee of future returns. UITs are sold by prospectus only. Information contained herein and in the preliminary prospectus is subject to completion or amendment. A registration statement relating to these securities has been filed with the Securities and Exchange Commission, but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This communication shall not constitute an offer to sell or solicitation of any offer to buy, nor shall there be any sale of these securities in any state where the offer, solicitation or sale is not permitted.

Unit Investment trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the trust's prospectus carefully before investing. It contains the trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

Guggenheim Funds Distributors, LLC Member FINRA/SIPC

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