

# US Capital Strength Portfolio, Series 29

## Investment Objective

The US Capital Strength Portfolio, Series 29 (Trust) seeks to provide total return through capital appreciation.

## Key Considerations

- **Hedge Volatility with Quality:** Guggenheim believes that high-quality stocks that have a track record of strong, consistent profitability offer the potential to demonstrate performance leadership in periods of rising market volatility.
- **Strength:** The Trust favors companies that employ less leverage than their peers while generating strong cash flow. To the potential benefit of investors, Guggenheim feels companies with high levels of cash may be in a good position to invest, acquire new companies, and buy back shares.
- **Competitive Advantage:** Companies chosen for the portfolio have demonstrated over several years higher returns on capital. Guggenheim believes this implies strong management and competitive advantages within their respective industries.

**Past performance does not guarantee future results.** There is no guarantee that these trends and projections will come to fruition and they are subject to change.

## SECTOR WEIGHTINGS

Industrials	20.08%
Information Technology	19.92%
Consumer Discretionary	16.82%
Health Care	9.99%
Financials	9.93%
Materials	6.70%
Consumer Staples	6.61%
Energy	6.61%
Real Estate	3.34%
<b>Total</b>	<b>100.00%</b>

## Value and Quality for U.S. Growth Opportunities

High-quality stocks are generally identified as shares of well-capitalized, highly profitable companies with minimal debt exposure. These companies are typically valued for their flexibility to use excess profits that may be distributed in the form of dividends to shareholders or invested in potential growth opportunities.

Guggenheim's US Capital Strength Portfolio was created to provide efficient exposure to companies believed to be well-capitalized and of high quality. The Trust utilizes a comprehensive methodology seeking to construct a diversified portfolio of attractively valued U.S. companies with strong balance sheets and consistently high profitability.

## Security Selection

### Starting Universe

Begin with all stocks listed on a major U.S. exchange.

### Rank on Capital Strength

Review companies for historical return on equity and overall debt levels versus the overall market or industry peers.

### Company Review and Selection

Identify the largest 30% of companies and select companies from each sector that display attractive valuations, expected growth and risk outlook.

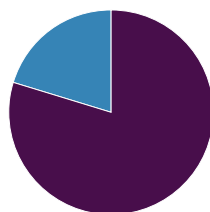
### Final Portfolio

US Capital Strength Portfolio

## Portfolio Allocation

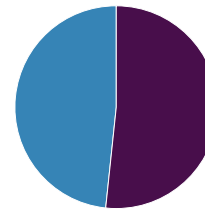
Breakdown and weightings are as of 11.15.2024 and subject to change.

### CAPITALIZATION BREAKDOWN



■ Large-Cap 79.90%  
■ Mid-Cap 20.10%

### STYLE BREAKDOWN



■ Growth 51.69%  
■ Value 48.31%

## Holdings and Sector Weightings

Holdings, breakdown, and weightings are as of 11.15.2024 and subject to change.

### COMPANY DESCRIPTION

#### Consumer Discretionary (16.82%)



**DECKERS** DECK designs and markets footwear and accessories. It offers footwear for men, women and children and sells its products including, accessories such as handbags, headwear, and outerwear. DECK serves customers in the United States.



**HD** is a home improvement retailer. It offers wide range of building materials, home improvement, lawn, and garden products, as well as provides DIY ideas, installation, repair, and other services. HD serves customers worldwide.



**MCD** franchises and operates fast food chains. It offers various food products and soft drinks, and non alcoholic beverages. MCD serves customers worldwide.



**ORLY** retails and supplies automotive aftermarket parts, tools, supplies, equipment, and accessories. It sells its products to do-it-yourself customers, professional mechanics, and service technicians. ORLY operates stores throughout the United States.



**ROST** operates two brands of off-price retail apparel and home accessories stores. It offers name brand and designer apparel, accessories, footwear, and home fashions at discount prices. ROST serves customers in the United States.

#### Consumer Staples (6.61%)



**KO** manufactures, markets, and distributes soft drink concentrates and syrups. It also distributes and markets juice and juice-drink products. KO distributes its products to retailers and wholesalers worldwide.



**PG** manufactures and markets consumer products. It provides products in the laundry and cleaning, paper, beauty care, food and beverage, and health care segments. PG products serves customers worldwide.

#### Energy (6.61%)



**COP** explores for, produces, transports, and markets crude oil, natural gas, natural gas liquids, liquefied natural gas, and bitumen on a worldwide basis.



**XOM** operates as an oil and natural gas production company. It provides exploration and production integrated fuels, lubricants, chemicals, and refined products for automotive, trucking, aviation, and shipping industry to reduce greenhouse gas emissions. XOM serves customers worldwide.

#### Financials (9.93%)



**BX** operates as an investment company. It focuses on real estate, hedge funds, private equity, leveraged lending, senior debts, and rescue financing. BX serves customers worldwide.



**BRO** and its subsidiaries provide a range of insurance and reinsurance products and services. It also provides risk management, employee benefit administration, and managed health care services. BRO operates offices across the U.S.



**V** operates a retail electronic payments network and manages global financial services. It also offers global commerce through the transfer of value and information among financial institutions, merchants, consumers, businesses, and government entities.

#### Health Care (9.99%)



**TMO** manufactures scientific instruments, consumables, and chemicals. It offers analytical instruments, laboratory equipment, software, services, consumables, reagents, chemicals, and supplies to pharmaceutical and biotech companies, hospitals and clinical diagnostic labs, universities, research institutions, and government agencies.



**UNH** owns and manages organized health systems. It provides employers products and resources to plan and administer employee benefit programs. UNH serves customers worldwide.



**ZTS** discovers, develops, manufactures, and commercializes animal health medicines and vaccines, with a focus on both livestock and companion animals. It markets its products in North America, Europe, Africa, Asia, Australia, and Latin America.

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## Industrials (20.08%)



**CMI** designs, manufactures, distributes, and services diesel and natural gas engines. It also manufactures electric power generation systems and engine-related component products, including filtration and exhaust after-treatment, fuel systems, controls, and air handling systems.



**DOV** manufactures industrial products and manufacturing equipments. Its products include printing, identification, marking and coding systems, waste handling, industrial equipments, refrigeration systems, display cases, industrial pumps, fuel dispensers, nozzles, piping, and electronic tank gauge equipments. DOV serves customers worldwide.



**GD** is a diversified defense company. It offers a broad portfolio of products and services in business aviation, combat vehicles, weapons systems, munitions, shipbuilding design and construction, information systems, and technologies.



**JBHT** provides logistics services. It transports a variety of products including automotive parts, department store merchandise, paper and wood products, food and beverages, plastics, chemicals, and manufacturing materials and supplies.



**UNP** is a rail transportation company. Its railroad hauls a variety of goods, including agricultural, automotive, and chemical products. UNP offers long-haul routes from all major West Coast and Gulf Coast ports to eastern gateways as well as connects with Canada's rail systems and serves the major gateways to Mexico.



**WM** provides waste management services including collection, transfer, recycling, resource recovery, and disposal services, as well as operates waste-to-energy facilities. It serves municipal, commercial, industrial, and residential customers throughout North America.

## Information Technology (19.92%)



**AAPL** designs, manufactures, and markets personal computers and related personal computing and mobile communication devices along with a variety of related software, services, peripherals, and networking solutions. AAPL sells its products worldwide through its online stores, its retail stores, its direct sales force, third-party wholesalers, and resellers.



**ADBE** develops, markets, and supports computer software products and technologies. Its products allow users to express and use information across all print and electronic media. ADBE offers a line of application software products, type products, and content for creating, distributing, and managing information. ADBE serves customers worldwide.



**AMAT** develops, manufactures, markets, and services semiconductor wafer fabrication equipment and related spare parts for the worldwide semiconductor industry. Its customers include semiconductor wafer and integrated circuit manufacturers, flat panel liquid crystal displays, solar photovoltaic cells and modules and other electronic devices manufacturers.



**MSFT** develops, manufactures, licenses, sells, and supports software products. It offers operating system software, server application software, business and consumer applications software, software development tools, and Internet and intranet software. MSFT also develops video game consoles and digital music entertainment devices.



**NVDA** designs, develops, and markets three dimensional (3D) graphics processors and related software. It offers products that provides interactive 3D graphics to the mainstream personal computer market.



**QCOM** operates as a multinational semiconductor and telecommunications equipment company. It develops and delivers digital wireless communications products and services based on CDMA digital technology. QCOM serves customers worldwide.

## Materials (6.70%)



**APD** produces industrial atmospheric and specialty gases and performance materials and equipment. APD's products include oxygen, nitrogen, argon, helium, specialty surfactants and amines, polyurethane, epoxy curatives, and resins. APD products are used in the beverage, health, and semiconductor fields.



**SHW** manufactures, distributes, and sells paints, coatings, and related products. Its products are sold to professional, industrial, commercial, and retail customers primarily in North and South America. It also has operations in the Caribbean region, Europe, and Asia.

## Real Estate (3.34%)



**PSA** operates as a real estate investment trust. It acquires, develops, owns, and manages self-storage facilities which leases self-storage spaces for personal and business use. PSA serves customers worldwide.

# US Capital Strength Portfolio, Series 29

## PORTFOLIO SUMMARY

<b>Inception Date</b>	11.18.2024
<b>Termination Date</b>	11.18.2026
<b>Initial Offer Price</b>	\$10.00
<b>Number of Issues</b>	30
<b>Historical Annual Dividend Distribution<sup>1</sup></b>	\$0.1144
<b>Distributions</b>	25th day of each month commencing on 12.25.2024, if any

## SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap <sup>2</sup>
Deferred S/C <sup>3</sup>	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses <sup>4</sup>	0.06%	0.06%
Estimated Annual Fund Operating Expenses <sup>5</sup>	0.21%	0.21%

## TICKETING INFORMATION - CUSIPS

<b>Cash</b>	40178D566
<b>Reinvest</b>	40178D574
<b>Fee/Cash</b>	40178D582
<b>Fee/Reinvest</b>	40178D590
<b>Ticker</b>	CUCADX

<sup>1</sup>The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. <sup>2</sup>Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. <sup>3</sup>The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing June 2025 and ending August 2025 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. <sup>4</sup>Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. <sup>5</sup>Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

The US Capital Strength Portfolio, Series 29 is a Unit Investment Trust.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests significantly in the consumer products and industrials sectors. As a result, the factors that impact these sectors will likely have a greater effect on this Trust than on a more broadly diversified trust. • The Trust may be

susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).**

Guggenheim Funds Distributors, LLC

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