

Dow 50 Value Dividend Portfolio, Series 58

Investment Objective

The Dow 50 Value Dividend Portfolio, Series 58 (Trust) seeks to provide total return primarily through capital appreciation and current dividend income by investing in a portfolio of common stocks.

Key Considerations

- High Conviction Multi-Cap Value Allocation:** The trust invests in U.S.-listed mid- and large-cap value stocks that Guggenheim believes may serve as an attractive addition to an investor's overall portfolio.
- Strength, Stability and Income:** The trust seeks to identify stocks that are strong, stable, and have historically paid above average dividend income, which may provide a buffer against market volatility in a well-balanced portfolio.
- Avoids Value Traps:** The trust's rigorous security selection process seeks to eliminate stocks with high volatility, which may have a higher likelihood of losses during market downturns, while focusing on those with high profitability and future growth opportunities.

Past performance is not a guarantee of future results. There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

PORTFOLIO SUMMARY

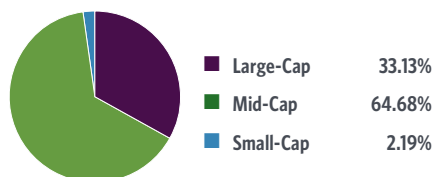
Inception Date	9.19.2024
Termination Date	12.19.2025
Initial Offer Price	\$10.00
Number of Issues	50
Historical Annual Dividend Distribution ³	\$0.3984
Distributions	25th day of each month commencing on 10.25.2024, if any

³ The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

Portfolio Allocation

Breakdown and weightings are as of 9.18.2024 and subject to change.

CAPITALIZATION BREAKDOWN



Avoid Value Traps with a Multi-Cap Portfolio Focused on Quality

Value investors attempt to seek stocks of companies whose prices may be undervalued based on fundamentals and long-term growth potential, which may create the perception that these companies offer opportunity for positive price movement. However, in certain cases these discounted stocks are "value traps." In other words, these stocks are cheap for a reason and may have difficulty rebounding. To help provide investors access to high dividend, quality-focused value stocks, Guggenheim created the **Dow 50 Value Dividend Portfolio**.

By screening out companies with the highest volatility, Guggenheim seeks to avoid over-leveraged companies or those with economic sensitivity that could make them vulnerable in downturns. This portfolio consists of 50 value-focused stocks that Guggenheim believes may provide the highest dividend yield, lowest volatility, and the highest potential for sustainable price appreciation over the life of the trust. Stocks are weighted based on the company's indicated dividend yield,¹ seeking to avoid portfolio domination by a few large stocks.

TOP TEN HOLDINGS BY INDICATED DIVIDEND YIELD¹

Holdings as of 9.18.2024 and subject to change.

Company Name	Indicated Dividend Yield ¹
Civitas Resources, Inc.	11.48%
Rithm Capital Corp.	8.50%
Western Union Co.	7.93%
Chord Energy Corp.	7.52%
UGI Corp.	6.24%
Verizon Communications, Inc.	6.10%
Lyondellbasell Indu-CI A	5.75%
Pfizer, Inc.	5.74%
AT&T, Inc.	5.13%
Bristol-Myers Squibb, Co.	4.89%

MARKET INDICES AND DIVIDEND YIELDS

Index Name	Indicated Dividend Yield ²
Dow Jones Industrial Average [®]	1.82%
S&P 500 [®] Index	1.32%

¹Source: Bloomberg, 9.13.2024. ²Source: S&P Dow Jones Indices, 8.30.2024. Indicated dividend yield is the most recently announced net dividend, annualized based on the dividend frequency, then divided by the current market price.

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TICKETING INFORMATION - CUSIPS

Cash	40178C261
Reinvest	40178C279
Fee/Cash	40178C287
Fee/Reinvest	40178C295
Ticker	CRBDHX

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap ⁴
Deferred S/C ⁵	1.35%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	1.85%	0.50%
Estimated Organization Expenses ⁶	0.52%	0.52%
Estimated Annual Fund Operating Expenses ⁷	0.31%	0.31%

⁴ Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. ⁵ The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing January 2025 and ending March 2025 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁶ Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁷ Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trust prospectus for additional information.

The Dow 50 Value Dividend Portfolio, Series 58 is a Unit Investment Trust.

INDEX DEFINITIONS: The S&P 500® Index is a capitalization-weighted index of 500 stocks. The index is designed to measure performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries. The Dow Jones Industrial Average® (DJIA) Index is a price-weighted index of 30 stocks compiled by Dow Jones & Company.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Events such as war, terrorism, natural and environmental disasters and public health emergencies are impossible to predict and may adversely

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 9.18.2024 and subject to change.

Symbol	Company Name
Common Stocks (93.67%)	
Communication Services (8.81%)	
T	AT&T, Inc.
CMCSA	Comcast Corporation
OMC	Omnicom Group, Inc.
VZ	Verizon Communications, Inc.
Consumer Discretionary (6.90%)	
ALV	Autoliv, Inc.
BC	Brunswick Corporation
HRB	H&R Block, Inc.
LEA	Lear Corporation
PII	Polaris, Inc.
Consumer Staples (7.72%)	
ADM	Archer-Daniels-Midland Company
BG	Bunge Global SA
INGR	Ingredion, Inc.
KMB	Kimberly-Clark Corporation
TAP	Molson Coors Beverage Company
Energy (11.48%)	
APA	APA Corporation
CHRD	Chord Energy Corporation
CIVI	Civitas Resources, Inc.
OVV	Ovintiv, Inc.
Financials (15.15%)	
CFG	Citizens Financial Group, Inc.
HBAN	Huntington Bancshares, Inc.
JHG	Janus Henderson Group PLC
RF	Regions Financial Corporation
WU	The Western Union Company
USB	U.S. Bancorp
Health Care (17.61%)	
AMGN	Amgen, Inc.

Symbol	Company Name
BMY	Bristol-Myers Squibb Company
CVS	CVS Health Corporation
GILD	Gilead Sciences, Inc.
JNJ	Johnson & Johnson
MDT	Medtronic PLC
MRK	Merck & Company, Inc.
PFE	Pfizer, Inc.
VTRS	Viatri, Inc.
Industrials (6.02%)	
CNH	CNH Industrial NV
CMI	Cummins, Inc.
ITW	Illinois Tool Works, Inc.
SNA	Snap-on, Inc.
Information Technology (4.64%)	
CSCO	Cisco Systems, Inc.
IBM	International Business Machines Corporation
SWKS	Skyworks Solutions, Inc.
Materials (8.22%)	
CE	Celanese Corporation
CF	CF Industries Holdings, Inc.
EMN	Eastman Chemical Company
LYB	LyondellBasell Industries NV
SEE	Sealed Air Corporation
Utilities (7.12%)	
AEP	American Electric Power Company, Inc.
BKH	Black Hills Corporation
UGI	UGI Corporation
Real Estate Investment Trusts (6.33%)	
Financials (4.00%)	
RITM	Rithm Capital Corporation
Real Estate (2.33%)	
HST	Host Hotels & Resorts, Inc.

affect the economy which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives.

• The Trust's investment in dividend-paying securities could cause the Trust to underperform similar funds that invest without consideration of a company's track record of paying dividends. Securities of companies with a history of paying dividends may not participate in a broad market advance to the same degree as most other securities, and a sharp rise in interest rates or economic downturn could cause a company to unexpectedly reduce or eliminate its dividend. • The Trust invests in securities issued by mid-cap companies, which involve more investment risk due to limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. • The Trust invests in U.S.-listed foreign securities, which will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their

ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

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