

# Technology Portfolio, Series 37

## Investment Objective

The Technology Portfolio, Series 37 (Trust) seeks to maximize total return through capital appreciation.

## Key Considerations

- **Solid Fundamentals:** Established technology companies typically have strong balance sheets, excess available cash, attractive growth opportunities, and internationally diverse revenue streams.
- **AI Growth Impact on the Technology Sector:** The global AI market is expected to grow at a compound annual growth rate (CAGR) of 26.6% from 2025 to 2031 due to continuous innovation by tech giants that is driving adoption of advanced technologies across industries.<sup>2</sup>
- **Favorable Growth Prospects:** Global technology spending is forecast to grow nearly 10% in 2025,<sup>3</sup> as companies seek to use digital technologies to capture competitive advantages.

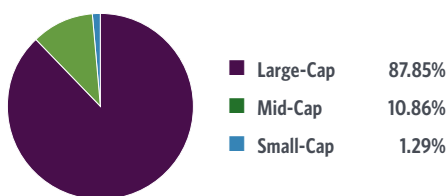
<sup>2</sup> Statista, "Artificial Intelligence-Worldwide," March 2025.

<sup>3</sup> Gartner "Gartner Forecasts Worldwide IT Spending to Grow 9.8% in 2025," January 21, 2025.

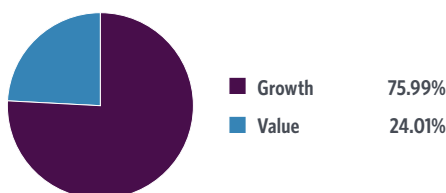
## Portfolio Allocation

Breakdown and weightings are as of 4.17.2025 and subject to change.

### CAPITALIZATION BREAKDOWN

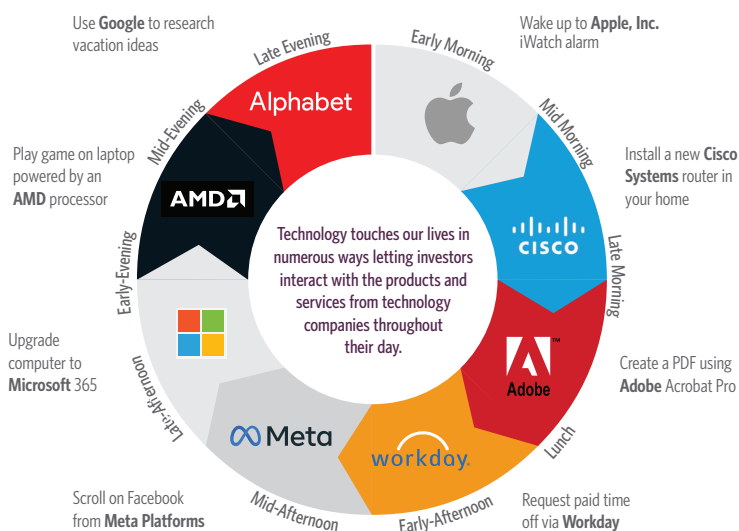


### STYLE BREAKDOWN



## A Changing World Offers Technology Growth Opportunities

Companies in the information technology sector demonstrate the ability to continuously bring innovative new products and services to market—regardless of economic conditions. Underscoring the importance of this sector, technology is the largest single segment of the market, making up approximately 30% of the S&P 500® Index's sector composition by market capitalization.<sup>1</sup> Technology companies range from large, mature companies, whose products and services are familiar to most investors, to smaller companies that may grow to be tomorrow's giants. The Technology Portfolio offers investors a convenient way to invest in the sector and provides more diversified exposure than purchasing individual tech stocks. Portfolio selection is based on what Guggenheim believes to be core IT holdings that offer the most attractive growth potential, given the current market.



<sup>1</sup> S&P Dow Jones Indices, 3.31.2025. The logos listed are trademarks of their respective owners and are used for illustrative purposes only and should not be construed as an endorsement or affiliation with Guggenheim Investments.

## PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 4.17.2025 and subject to change.

Symbol	Company Name	Symbol	Company Name
<b>Communications Equipment 3.93%</b>			
CSCO	Cisco Systems, Inc.	MU	Micron Technology, Inc.
<b>Diversified Telecommunication Services 2.64%</b>			
VZ	Verizon Communications Inc.	LRCX	Lam Research Corporation
<b>Electronic Equipment Instruments &amp; Components 1.35%</b>			
JBL	Jabil Inc.	AVGO	Broadcom Inc.
<b>Entertainment 2.65%</b>			
DIS	Walt Disney Company	<b>Software 36.91%</b>	
<b>Interactive Media &amp; Services 7.92%</b>			
GOOGL	Alphabet Inc. Class A	CVLT	Commvault Systems, Inc.
META	Meta Platforms Inc Class A	FIVN	Five9, Inc.
<b>IT Services 5.28%</b>			
OKTA	Okta, Inc. Class A	PATH	UiPath, Inc. Class A
SNOW	Snowflake, Inc. Class A	NTNX	Nutanix, Inc. Class A
<b>Semiconductors &amp; Semiconductor Equipment 32.67%</b>			
TER	Teradyne, Inc.	SNPS	Synopsys, Inc.
KLAC	KLA Corporation	TEAM	Atlassian Corp Class A
AMD	Advanced Micro Devices, Inc.	MSFT	Microsoft Corporation
NVDA	NVIDIA Corporation	ORCL	Oracle Corporation
QCOM	QUALCOMM Incorporated	ADBE	Adobe Inc.
AMAT	Applied Materials, Inc.	WDAY	Workday, Inc. Class A
<b>Technology Hardware Storage &amp; Peripherals 6.65%</b>			
		CDNS	Cadence Design Systems, Inc.
		ROP	Roper Technologies, Inc.
		<b>Technology Hardware Storage &amp; Peripherals 6.65%</b>	
		PSTG	Pure Storage, Inc. Class A
		WDC	Western Digital Corporation
		AAPL	Apple Inc.

# Technology Portfolio, Series 37

## PORTFOLIO SUMMARY

<b>Inception Date</b>	4.21.2025
<b>Termination Date</b>	4.21.2027
<b>Initial Offer Price</b>	\$10.00
<b>Number of Issues</b>	32
<b>Historical Annual Dividend Distribution<sup>4</sup></b>	\$0.0889
<b>Distributions</b>	25th day of each month commencing on 5.25.2025, if any

## SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap <sup>5</sup>
Deferred S/C <sup>6</sup>	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses <sup>7</sup>	0.10%	0.10%
Estimated Annual Fund Operating Expenses <sup>8</sup>	0.21%	0.21%

## TICKETING INFORMATION - CUSIPS

<b>Cash</b>	40178H609
<b>Reinvest</b>	40178H617
<b>Fee/Cash</b>	40178H625
<b>Fee/Reinvest</b>	40178H633
<b>Ticker</b>	CTECLX

<sup>4</sup>The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. <sup>5</sup>Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. <sup>6</sup>The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing November 2025 and ending January 2026 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. <sup>7</sup>Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. <sup>8</sup>Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

The Technology Portfolio, Series 37 is a Unit Investment Trust.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Events such as war, terrorism, natural and environmental disasters and public health emergencies are impossible to predict and may adversely affect the economy which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust is concentrated in the information technology sector. The factors that impact the information technology sector will likely have a greater effect on this Trust than on a more broadly diversified trust. • The Trust invests in securities issued by mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable

to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).**

Guggenheim Funds Distributors, LLC

Member FINRA/SIPC

4/2025 UIT-FCT-DTS-037 #64660

NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE

[GuggenheimInvestments.com](https://www.guggenheiminvestments.com)