| | Shares | Value | | Shares | VALUE |
|---|-----------|------------|---|---|-----------|
| COMMON STOCKS† - 0.3% | | | INDUSTRIAL - 0.0% | | |
| CONSUMED NON CYCLICAL 0.39/ | | | U.S. Shipping Corp. | | |
| CONSUMER, NON-CYCLICAL - 0.3% Endo, Inc.* | 22,743 | \$ 585,632 | * ,††† | 14,718 | \$ 2 |
| Save-A-Lot*,††† | 797,632 | 5,863 | Total Preferred Stocks | | |
| Total Consumer, Non-cyclical | 737,032 | 591,495 | (Cost \$4,112,805) | | 3,575,150 |
| • | | | WARRANTS [†] - 0.0% | | |
| INDUSTRIAL - 0.0% | | | Ginkgo Bioworks Holdings, Inc. | | |
| BP Holdco LLC** ^{†††,1} | 23,711 | 28,741 | Expiring 09/16/26* | 4 | _ |
| YAK BLOCKER 2 LLC*,††† | 6,243 | 12,547 | Total Warrants | | |
| YAK BLOCKER 2 LLC*,††† | 5,770 | 11,597 | (Cost \$9) | | _ |
| Targus, Inc.* ^{†††} | 12,825 | 545 | , | | |
| Vector Phoenix Holdings, LP*,††† | 23,711 | 502 | MONEY MARKET FUND***; - 3.3% | | |
| Targus, Inc.* ^{†††} | 12,825 | 73 | Dreyfus Treasury Securities | | |
| Targus, Inc.* ^{†††} | 12,825 | 1 | Cash Management Fund — | | |
| Total Industrial | | 54,006 | Institutional Shares, 4.88% ⁵ | 6,831,221 | 6,831,221 |
| ENERGY - 0.0% | | | Total Money Market Fund | | |
| Legacy Reserves, Inc.*,††† | 3,452 | 13,808 | (Cost \$6,831,221) | | 6,831,221 |
| Permian Production Partners LLC*,††† | 57,028 | 1,025 | | F | |
| Total Energy | , | 14,833 | | Face Amount [~] | |
| | | | | AMOUNT | |
| UTILITIES - 0.0% Mountain Creek Power LLC*,††† | 26.665 | 2.667 | CORPORATE DONING TO 32/ | | |
| Mountain Creek Power LLC***** | 26,665 | 2,667 | CONSUMER CYCLICAL 16.1% | | |
| FINANCIAL - 0.0% | | | CONSUMER, CYCLICAL - 16.1% | | |
| Endo Luxembourg Finance Co I | | | CD&R Smokey Buyer, Inc. | 1 525 000 | 1 524 400 |
| SARL / Endo US, Inc.* ^{,†††,2} | 1,210,000 | 121 | 6.75% due 07/15/25 ⁴ | 1,525,000 | 1,524,499 |
| Endo Luxembourg Finance Co I | | | Hilton Domestic Operating Company, Inc. | 3 000 000 | 1 010 052 |
| SARL / Endo US, Inc.* ^{,†††,2} | 950,000 | 95 | 5.88% due 03/15/33 ⁴ | 1,000,000 | 1,018,952 |
| Avison Young (Canada), Inc.* ^{,††} | 132 | 37 | 6.13% due 04/01/32 ⁴ Ferrellgas Limited Partnership | 425,000 | 437,610 |
| Endo Luxembourg Finance Co | | | / Ferrellgas Finance Corp. | | |
| I SARL / Endo US, Inc.* ††† | 171,000 | 17 | 5.38% due 04/01/26 ⁴ | 1,225,000 | 1,222,154 |
| Total Financial | | 270 | Clarios Global Limited Partnership | 1,223,000 | 1,222,134 |
| | | | / Clarios US Finance Co. | | |
| Total Common Stocks | | | 8.50% due 05/15/27 ⁴ | 475,000 | 476,547 |
| (Cost \$528,014) | | 663,271 | 6.75% due 05/15/28 ⁴ | 350,000 | 360,764 |
| PREFERRED STOCKS ^{††} - 1.8% | | | 6.25% due 05/15/26 ⁴ | 325,000 | 324,883 |
| FINANCIAL - 1.5% | | | PetSmart, Inc. / PetSmart Finance Corp. | 323,000 | 32 1,003 |
| Charles Schwab Corp. | | | 4.75% due 02/15/28 ⁴ | 1,150,000 | 1,102,526 |
| 4.00% | 1,325,000 | 1,184,937 | Scientific Games Holdings | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 1,100,000 |
| Citigroup, Inc. | ,, | , - , | Limited Partnership/Scientific | | |
| 7.63% ³ | 775,000 | 827,990 | Games US FinCo, Inc. | | |
| American National Group, Inc. | , | , | 6.63% due 03/01/30 ⁴ | 1,100,000 | 1,091,695 |
| 5.95% | 21,500 | 531,695 | Caesars Entertainment, Inc. | , , | |
| Goldman Sachs Group, Inc. | | | 8.13% due 07/01/27 ⁴ | 900,000 | 918,532 |
| 7.50% ³ | 475,000 | 510,596 | 6.50% due 02/15/32 ⁴ | 150,000 | 155,162 |
| Avison Young (Canada), Inc. | 185,779 | 38,456 | Wolverine World Wide, Inc. | | |
| Total Financial | | 3,093,674 | 4.00% due 08/15/29 ⁴ | 1,200,000 | 1,058,872 |
| | | | Allwyn Entertainment Financing UK plc | | |
| ENERGY - 0.3% | | | 7.88% due 04/30/29 ⁴ | 1,000,000 | 1,051,448 |
| Venture Global LNG, Inc. | 475.000 | 407 474 | Fertitta Entertainment LLC / Fertitta | | |
| 9.00%4 | 475,000 | 481,474 | Entertainment Finance Company, Inc. | | |
| | | | 4.63% due 01/15/29 ⁴ | 1,100,000 | 1,050,311 |
| | | | Vail Resorts, Inc. | | |
| | | | 6.50% due 05/15/32 ⁴ | 1,000,000 | 1,044,919 |

| | Face Amount~ | Value | | Face Amount~ | ٧ |
|--------------------------------------|-----------------|-----------|--|-----------------|---|
| | 7111100111 | VALUE . | | Timooni | <u> </u> |
| Hanesbrands, Inc. | | | Evergreen Acqco 1 Limited | | |
| 4.88% due 05/15/26 ⁴ | 1,050,000 | 1,040,794 | Partnership / TVI, Inc. | | |
| Crocs, Inc. | | | 9.75% due 04/26/28 ⁴ | 458,000 | \$ 482, |
| 4.25% due 03/15/29 ⁴ | 1,094,000 | 1,034,262 | Michaels Companies, Inc. | | |
| Scotts Miracle-Gro Co. | | | 5.25% due 05/01/28 ⁴ | 600,000 | 442, |
| 4.38% due 02/01/32 | 1,050,000 | 973,054 | Superior Plus, LP | | |
| Newell Brands, Inc. | | | 4.25% due 05/18/28 ⁴ | CAD 550,000 | 383, |
| 6.38% due 09/15/27 | 500,000 | 505,703 | Sabre GLBL, Inc. | | |
| 5.70% due 04/01/26 | 450,000 | 451,104 | 7.38% due 09/01/25 ² | 320,000 | 316, |
| United Airlines, Inc. | | | 9.25% due 04/15/25 ² | 31,000 | 30, |
| 4.63% due 04/15/29 ⁴ | 650,000 | 627,938 | Papa John's International, Inc. | , | , |
| 4.38% due 04/15/26 ⁴ | 325,000 | 319,783 | 3.88% due 09/15/29 ⁴ | 275,000 | 254, |
| Wabash National Corp. | , | 2.27. 22 | 1011778 BC ULC / New Red Finance, Inc. | , | , |
| 4.50% due 10/15/28 ⁴ | 1,025,000 | 939,017 | 5.63% due 09/15/29 ⁴ | 200,000 | 202, |
| Ontario Gaming GTA Limited | 1,023,000 | 333,017 | Allison Transmission, Inc. | 200,000 | 202, |
| Partnership/OTG Company-Issuer, Inc. | | | 4.75% due 10/01/27 ⁴ | 200,000 | 196, |
| 8.00% due 08/01/30 ⁴ | 875,000 | 909,323 | Six Flags Theme Parks, Inc. | 200,000 | 170, |
| Velocity Vehicle Group LLC | 673,000 | 909,323 | 7.00% due 07/01/25 ⁴ | 117,000 | 117 |
| 8.00% due 06/01/29 ⁴ | 8E0 000 | 005 025 | • • | 117,000 | 117, |
| | 850,000 | 885,025 | Total Consumer, Cyclical | | 32,925, |
| Tempur Sealy International, Inc. | 975 000 | 770.046 | CONSUMER, NON-CYCLICAL - 13.1% | | |
| 3.88% due 10/15/31 ⁴ | 875,000 | 779,946 | CPI CG, Inc. | | |
| Aramark Services, Inc. | 750,000 | 7.47.500 | 10.00% due 07/15/29 ⁴ | 1,650,000 | 1,736 |
| 5.00% due 02/01/28 ⁴ | 750,000 | 747,588 | | 1,030,000 | 1,730, |
| Suburban Propane Partners | | | Tenet Healthcare Corp. | (75,000 | 702 |
| Limited Partnership/Suburban | | | 6.75% due 05/15/31 | 675,000 | 703, |
| Energy Finance Corp. | | | 4.38% due 01/15/30 | 625,000 | 599, |
| 5.00% due 06/01/31 ⁴ | 800,000 | 745,874 | 6.13% due 06/15/30 | 275,000 | 279 |
| Ritchie Bros Holdings, Inc. | | | Post Holdings, Inc. | | |
| 7.75% due 03/15/31 ⁴ | 450,000 | 479,255 | 4.63% due 04/15/30 ⁴ | 600,000 | 574, |
| 6.75% due 03/15/28 ⁴ | 250,000 | 258,459 | 5.50% due 12/15/29 ⁴ | 500,000 | 496, |
| Hawaiian Brand Intellectual Property | | | 6.25% due 10/15/34 ⁴ | 350,000 | 352, |
| Ltd. / HawaiianMiles Loyalty Ltd. | | | Cheplapharm Arzneimittel GmbH | | |
| 11.00% due 04/15/29 ⁴ | 721,875 | 724,763 | 5.50% due 01/15/28 ⁴ | 1,303,000 | 1,263, |
| Amer Sports Co. | | | HAH Group Holding Company LLC | | |
| 6.75% due 02/16/31 ⁴ | 675,000 | 691,925 | 9.75% due 10/01/31 ⁴ | 1,075,000 | 1,083, |
| ONE Hotels GmbH | , | , | Sotheby's/Bidfair Holdings, Inc. | | |
| 7.75% due 04/02/31 ⁴ | EUR 575,000 | 674,804 | 5.88% due 06/01/29 ⁴ | 1,200,000 | 1,051, |
| Station Casinos LLC | | , | Champions Financing, Inc. | | |
| 4.63% due 12/01/31 ⁴ | 700,000 | 649,118 | 8.75% due 02/15/29 ⁴ | 1,025,000 | 1,044, |
| Park River Holdings, Inc. | , 55,555 | 0.5,0 | ADT Security Corp. | | |
| 5.63% due 02/01/29 ⁴ | 675,000 | 579,452 | 4.13% due 08/01/29 ⁴ | 1,050,000 | 1,002, |
| Wynn Resorts Finance LLC / | 0/3,000 | 37 5,432 | Carriage Services, Inc. | , , | , , |
| Wynn Resorts Capital Corp. | | | 4.25% due 05/15/29 ⁴ | 1,075,000 | 995 |
| | EEU 000 | EE7 176 | TriNet Group, Inc. | 1,075,000 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 6.25% due 03/15/33 ⁴ | 550,000 | 557,176 | 7.13% due 08/15/31 ⁴ | 950,000 | 989 |
| Advance Auto Parts, Inc. | FF0 000 | FFF 674 | Upbound Group, Inc. | 250,000 | , |
| 5.90% due 03/09/26 | 550,000 | 555,674 | 6.38% due 02/15/29 ⁴ | 989,000 | 957, |
| Penn Entertainment, Inc. | | | • • | 303,000 | 937, |
| 4.13% due 07/01/29 ⁴ | 579,000 | 527,531 | Bausch Health Companies, Inc. | 1 200 000 | 026 |
| Asbury Automotive Group, Inc. | | | 4.88% due 06/01/28 ^{†††,4} | 1,200,000 | 936, |
| 5.00% due 02/15/32 ⁴ | 550,000 | 521,554 | Boost Newco Borrower LLC | 0 | |
| B Poindexter & Company, Inc. | | | 7.50% due 01/15/31 ⁴ | 850,000 | 912 |
| 8.75% due 12/15/31 ⁴ | 475,000 | 502,201 | Medline Borrower, LP | | |
| AccorInvest Group S.A. | | | 5.25% due 10/01/29 ⁴ | 850,000 | 834 |
| 6.38% due 10/15/29 ⁴ | EUR 425,000 | 489,984 | BCP V Modular Services Finance II plc | | |
| Air Canada | • | , | 4.75% due 10/30/28 ⁴ | EUR 736,000 | 797 |
| | F00 000 | 406.002 | Williams Scotsman, Inc. | | |
| 3.88% due 08/15/26 ⁴ | 500,000 | 486,893 | 7.38% due 10/01/31 ⁴ | | 766, |

| | Face Amount~ | Value | | Face Amount [~] | Value |
|--|-----------------|---|--|-----------------------------|--------------------------|
| AMN Healthcare, Inc. | | | New Enterprise Stone & Lime Company, Inc. | | |
| 4.63% due 10/01/27 ⁴ | 775,000 | 757,551 | 9.75% due 07/15/28 ⁴ | 1,225,000 | \$ 1,251,341 |
| Service Corporation International | 775,000 | , | 5.25% due 07/15/28 ⁴ | 675,000 | 659,137 |
| 5.75% due 10/15/32 | 425,000 | 427,783 | Trinity Industries, Inc. | 0,3,000 | 033,137 |
| 3.38% due 08/15/30 | 325,000 | 294,543 | 7.75% due 07/15/28 ⁴ | 1,725,000 | 1,810,541 |
| Performance Food Group, Inc. | 3-3,333 | | GrafTech Finance, Inc. | -,,. | 1,010,011 |
| 6.13% due 09/15/32 ⁴ | 700,000 | 715,299 | 4.63% due 12/15/28 ⁴ | 2,500,000 | 1,669,914 |
| Central Garden & Pet Co. | , | , | Mauser Packaging Solutions Holding Co. | ,, | ,,- |
| 4.13% due 10/15/30 | 711,000 | 660,981 | 7.88% due 04/15/27 ⁴ | 1,025,000 | 1,059,007 |
| Albertsons Companies Incorporated | , | , | 9.25% due 04/15/27 ⁴ | 500,000 | 512,687 |
| / Safeway Inc / New Albertsons | | | Enviri Corp. | , | ,,,,,, |
| Limited Partnership / Albertsons LLC | | | 5.75% due 07/31/27 ⁴ | 1,575,000 | 1,545,952 |
| 5.88% due 02/15/28 ⁴ | 475,000 | 477,121 | Great Lakes Dredge & Dock Corp. | .,, | 1,0 10,000 |
| 6.50% due 02/15/28 ⁴ | 175,000 | 178,185 | 5.25% due 06/01/29 ⁴ | 1,525,000 | 1,417,571 |
| DaVita, Inc. | , | , | Amsted Industries, Inc. | .,==,, | 1, 111, 121 |
| 3.75% due 02/15/31 ⁴ | 625,000 | 563,750 | 4.63% due 05/15/30 ⁴ | 900,000 | 859,623 |
| Grifols S.A. | 023,000 | 303,730 | 5.63% due 07/01/27 ⁴ | 250,000 | 249,331 |
| 4.75% due 10/15/28 ⁴ | 600,000 | 562,002 | Builders FirstSource, Inc. | 230,000 | 2.5,55. |
| Valvoline, Inc. | 000,000 | 302,002 | 6.38% due 06/15/32 ⁴ | 750,000 | 777,466 |
| 3.63% due 06/15/31 ⁴ | 600,000 | 536,933 | 6.38% due 03/01/34 ⁴ | 200,000 | 207,669 |
| US Foods, Inc. | 000,000 | 330,333 | 4.25% due 02/01/32 ⁴ | 100,000 | 92,432 |
| 7.25% due 01/15/32 ⁴ | 500,000 | 529,173 | Brundage-Bone Concrete | 100,000 | <i>J</i> 2, 1 <i>J</i> 2 |
| Darling Ingredients, Inc. | 300,000 | 323,173 | Pumping Holdings, Inc. | | |
| 5.25% due 04/15/27 ⁴ | 500,000 | 497,351 | 6.00% due 02/01/26 ⁴ | 1,076,000 | 1,071,704 |
| Brink's Co. | 300,000 | 100,001 | EMRLD Borrower Limited Partnership | 1,070,000 | 1,071,704 |
| 6.75% due 06/15/32 ⁴ | 475,000 | 495,465 | / Emerald Company-Issuer, Inc. | | |
| Prime Security Services Borrower | 473,000 | 455,405 | 6.63% due 12/15/30 ⁴ | 825,000 | 850,654 |
| | | | MIWD Holdco II LLC / MIWD Finance Corp. | 823,000 | 630,034 |
| LLC / Prime Finance, Inc. 5.75% due 04/15/26 ⁴ | 450,000 | 452,054 | 5.50% due 02/01/30 ⁴ | 800,000 | 777 062 |
| Graham Holdings Co. | 430,000 | 432,034 | Artera Services LLC | 800,000 | 777,063 |
| | 400,000 | 200 927 | | 725 000 | 717 012 |
| 5.75% due 06/01/26 ⁴ | 400,000 | 399,827 | 8.50% due 02/15/31 ⁴ | 725,000 | 717,912 |
| IQVIA, Inc. | 205 000 | 202 504 | Clearwater Paper Corp. | 750,000 | 705 027 |
| 5.00% due 05/15/27 ⁴ | 395,000 | 392,594 | 4.75% due 08/15/28 ⁴ | 750,000 | 705,937 |
| Neogen Food Safety Corp. | 200.000 | 222.040 | Pactiv Evergreen Group | | |
| 8.63% due 07/20/30 ⁴ | 300,000 | 332,049 | Issuer Incorporated/Pactiv | | |
| Block, Inc. | 250,000 | 200 220 | Evergreen Group Issuer LLC | 700 000 | (72.004 |
| 6.50% due 05/15/32 ⁴ | 250,000 | 260,330 | 4.00% due 10/15/27 ⁴ | 700,000 | 673,094 |
| Medline Borrower Limited Partnership/ | | | Arcosa, Inc. | 700 000 | (70.004 |
| Medline Company-Issuer, Inc. | 225 000 | 221 025 | 4.38% due 04/15/29 ⁴ | 700,000 | 670,984 |
| 6.25% due 04/01/29 ⁴ | 225,000 | 231,825 | Sealed Air Corporation/Sealed Air Corp US | 350,000 | 270 426 |
| Perrigo Finance Unlimited Co. | 225 000 | 226 727 | 7.25% due 02/15/31 ⁴ | 350,000 | 370,436 |
| 6.13% due 09/30/32 | 225,000 | 226,737 | 6.13% due 02/01/28 ⁴ | 250,000 | 254,185 |
| Endo Finance Holdings, Inc. | 200,000 | 214 206 | Summit Materials LLC / Summit | | |
| 8.50% due 04/15/31 ⁴ | 200,000 | 214,306 | Materials Finance Corp. | 425.000 | 425.469 |
| WW International, Inc. | coo ooo | 152 250 | 6.50% due 03/15/27 ⁴ | 425,000 | 425,468 |
| 4.50% due 04/15/29 ⁴ | 690,000 | 152,358 | 7.25% due 01/15/31 ⁴ | 175,000 | 185,377 |
| Ingles Markets, Inc. | 75 000 | (0 502 | Advanced Drainage Systems, Inc. | F7F 000 | F07 247 |
| 4.00% due 06/15/31 ⁴ | 75,000 | 68,582 | 6.38% due 06/15/30 ⁴ | 575,000 | 587,347 |
| Total Consumer, Non-cyclical | - | 26,803,896 | Standard Industries, Inc. 4.38% due 07/15/30 ⁴ | 550,000 | 520,577 |
| INDUSTRIAL - 12.6% | | | Howmet Aerospace, Inc. | 330,000 | 320,311 |
| TransDigm, Inc. | | | 5.95% due 02/01/37 | 475,000 | 519,430 |
| 6.88% due 12/15/30 ⁴ | 925,000 | 968,638 | Ardagh Metal Packaging Finance USA LLC | | |
| 6.00% due 01/15/33 ⁴ | 900,000 | 912,748 | / Ardagh Metal Packaging Finance plc | | |
| 6.38% due 03/01/29 ⁴ | 250,000 | 257,930 | 6.00% due 06/15/27 ⁴ | 500,000 | 503,594 |
| | | | Calderys Financing LLC | , | , |
| | | | 11.25% due 06/01/28 ⁴ | 425,000 | 456,882 |

| Ball Corp. | | Face A mount [~] | | Value | | Face Amount [~] | | Value |
|---|---------------------------------------|-------------------------------------|---|----------------------|---|-----------------------------|---|-------------|
| 6.00% du 06/15/29 425,00 \$ 43,938 4138 du 06/10/13 ⁴ 800,00 \$ 725,502 6.25% du 06/15/29 425,00 43,803 38,886 du 09/01/31 ⁴ 50,00 317,501 5.05% du 06/15/32 ⁴ 30,000 362,409 Assis du 06/01/32 ⁴ 600,000 \$ 83,368 Amerifer Holdido Intermediate LC 10,25% due 10/15/28 ⁴ 300,000 313,825 Outfront Media Capital Corp. \$ 50,000 \$ 52,682 Clasar Habors, Inc. 250,000 230,494 225,000 230,494 225,000 300,000 \$ 58,336 Mitre Branck Acquisition Holdon 175,000 181,000 220,494 220,600 101,758 100,000 268,333 Clemstys 1,500 181,000 258,840 96,151/27 100,000 240,005 200,000 101,758 Closely Gue Gulfylist 1,500 1,545,700 1,545,700 1,545,700 1,545,700 1,545,700 1,545,700 1,545,700 1,545,700 1,545,700 1,545,700 1,541,715 1,540,700 1,143,725 1,540,700 1,143,725 1, | Pall Carra | | | | Cirtus VAA Da Jia Jaa | | | |
| Hillenbrand, Inc. | · | 425,000 | ¢ | 120 025 | | 900 000 | ¢ | 725 502 |
| 6.27% due 09/15/29 | • • | 425,000 | Þ | 439,833 | | | Þ | |
| Sandsate Bilding Solutions, Inc. 5,00% due 08/15/32* 300,000 383,988 | | 425.000 | | 422 407 | | | | |
| 5.59% due 08/15/22* 390,000 362,409 4.63% due 06/01/28* 600,000 583,388 | | 425,000 | | 432,487 | | 50,000 | | 43,363 |
| Ameriten HoldCo Intermediate LLC 10.2758 due 10/15/28* 300,000 313,825 0.0uffort Media Capital LLC 10.258 due 10/15/28* 550,000 523,682 6.38% due 02/01/3* 225,000 224,944 2276,000 et 03/01/27* 300,000 268,333 6.63% due 02/01/32* 175,000 181,410 7.00% due 69/15/27* 100,000 101,758 101,000 101,000 101,000 101,000 101,000 101,000 101,000 101,000 101,000 101,000 101,000 101,000 101 | | 250,000 | | 262 400 | | 600,000 | | E02 260 |
| 10.25% due 10/15/28* 300,000 313,825 325,864 36,100 35,000 325,862 328,804 30/16 30,100 325,862 328,804 30/16 30,100 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 328,833 30,000 | | 330,000 | | 302, 4 09 | | 600,000 | | 363,306 |
| Clean Harbors, Inc. 25,000 223,682 6.38% due 0/19/192* 7000 725,682 6.38% due 0/19/192* 715,000 71 | _ | 200 000 | | 212 025 | | | | |
| 6.338 due Q2(II) 131* | | 300,000 | | 313,623 | | EEU 000 | | E22 (02 |
| Miter Brands Acquisition Holdco Incorporated (MWD Borrower LLC 6.75% due 04/01/32² 175,000 181,410 7.00% due 06/15/27² 100,000 1017.58 | | 225 000 | | 220 404 | | 330,000 | | 323,082 |
| Incorporated J MIWD Borrowet LIC 175,000 181,410 7.00% due 06/15/27* 100,000 101,758 24,005,767 6.639 due 04/01/532* 175,000 181,004 1 | | 223,000 | | 230,494 | | 200 000 | | 260 222 |
| Foreign | | | | | | 300,000 | | 200,333 |
| Total Communications | | 175 000 | | 101 410 | | 100 000 | | 101 750 |
| Total Industrial Total Industrial Total Industrial September Septemb | • • | 175,000 | | 161,410 | • • | 100,000 | | |
| Thin | | 175 000 | | 191 004 | Total Communications | | | 24,005,767 |
| Dores Deslauriers Insurance | • • | 175,000 | _ | | FINANCIAL - 10 1% | | | |
| Management, Inc. | Total Industrial | | _ | 25,684,095 | | | | |
| CCO Holdings LLC / CCO Holdings Capital Corp. 1.05.0% due 12/15/30* 1,300,000 1,413,725 Holdings Capital Corp. 2.259,000 1,945,470 Alliant Holdings Intermediate LLC / 200,000 213,981 4.39% due 09/01/29* 1,275,000 1,276,511 Alliant Holdings Company-Issuer 1,100,000 1,111,335 Allice France S.A. 4.29% due 01/15/24* 1,500,000 799,754 4.29% due 10/01/31* 1,500,000 454,724 5.39% due 10/15/29* 1,250,000 875,424 6.75% due 09/15/31* 1,500,000 1,514,319 8.13% due 02/15/29* 1,200,000 875,424 6.75% due 09/15/31* 1,500,000 1,514,319 8.13% due 02/15/29* 1,125,000 995,897 Company-Issuer Corp. 1,550,000 1,473,756 4.25% due 01/15/29* 380,000 755,523 Hunt Companies, Inc. 1,225,000 1,473,756 4.13% due 12/10/30* 950,000 482,718 Hunt Companies, Inc. 1,225,000 1,185,205 CSC Holdings LLC 5.00% due 04/15/29* 475,000 462,650 463,660 due 04/15/29* 475,000 | COMMUNICATIONS - 11 8% | | | | • | | | |
| Holdings Capital Corp. S.50% due 03/15/36\] 200,000 213,981 4.50% due 05/01/32 1,275,000 1,955,470 Alliant Holdings Intermediate LLC / 6.38% due 09/01/34\] 4.975,000 1,276,511 Alliant Holdings Company-Issuer 1,100,000 1,111,535 Altice France S.A. 1,450,000 1,019,666 Focus Financial Partners LLC 5.50% due 10/15/27\] 1,500,000 1,514,319 1,500,000 1,514,319 1,500,000 1,514,319 1,313% due 02/10/127\] 1,750,000 735,960 1,966 Focus Financial Partners LLC / JFIN 1,500,000 1,473,756 1,250,000 359,860 1,913,31\] 1,175,000 995,897 5.00% due 08/15/32\] 1,550,000 1,473,756 1,250,000 359,268 5.25% due 09/15/31\] 1,250,000 359,268 5.25% due 09/15/31\] 1,250,000 359,268 5.25% due 09/15/32\] 1,250,000 1,473,756 1,358 due 09/15/32\] 1,250,000 359,268 5.25% due 09/15/32\] 1,250,000 1,473,756 1,358 due 09/15/32\] 1,250,000 1,275,756 due 08/15/32\] 1,250,000 1,275,756 due 08/15/ | | | | | | 1 300 000 | | 1 413 725 |
| 4.5% due 05/01/32 | · . | | | | | | | |
| 6.38% due 09/01/29 ⁴ 1,275,000 1,276,511 Alliant Holdings Company-Issuer 4.25% due 01/15/29 ⁴ 1,000 0 1,111,335 Altice France S.A 5.13% due 07/15/29 ⁴ 1,450,000 1,019,666 Focus Financial Partners LLC 5.50% due 10/15/29 ⁴ 1,250,000 735,960 Jeffeires Finance LLC /JFIN 5.50% due 10/15/29 ⁴ 1,250,000 735,960 Jeffeires Finance LLC /JFIN Vmed 02 UK Financing I plc 4.25% due 01/15/31 ¹ 1,125,000 995,897 5,00% due 08/15/28 ⁴ 1,550,000 1,473,756 4.75% due 07/15/31 ⁴ 850,000 756,523 Hunt Companies, Inc. 7.75% due 04/15/32 ⁴ 390,000 399,268 5,25% due 04/15/29 ⁴ 1,225,000 1,185,205 CSC Holdings LLC 3.38% due 02/15/31 ⁴ 1,025,000 726,776 5,50% due 09/15/29 ⁴ 1,225,000 1,185,205 United Wholesale Mortgage LLC 4.33% due 12/01/30 ⁴ 975,000 710,536 5,50% due 04/15/29 ⁴ 475,000 462,650 463% due 12/01/30 ⁴ 975,000 710,536 5,50% due 04/15/29 ⁴ 475,000 462,650 463% due 12/01/30 ⁴ 975,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 575% due 08/01/29 ⁴ 775,000 617,649 4,00% due 09/15/29 ⁴ 300,000 312,650 7.38% due 09/01/31 ⁴ 100,000 103,757 OneMain Finance Corp. Level 3 Financing, Inc. 8.00% due 08/01/29 ⁴ 520,747 576,767 546,767 547,776 547,776 547,7776 547,7776 547,7776 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,7777 547,77777 547,77777 547,7777 547,77777 547,7777 547,7777 547,7777 547,7777 547,777 | ö | 2 250 000 | | 1 945 470 | | 200,000 | | 213,301 |
| 4.25% due 0/115/34 ⁴ 975,000 799,754 6.50% due 10/01/31 ⁴ 1,100,000 1,111,335 Altice France S.A. 4.25% due 10/15/27 ⁴ 1,750,000 454,724 5.13% due 07/15/29 ⁴ 1,450,000 875,424 6.75% due 09/15/31 ⁴ 1,500,000 1,514,319 8.13% due 02/01/27 ⁴ 900,000 735,960 Jefferies Finance LLC / JFIN 1,500,000 1,514,319 Wheed O2 UK Financing Iplc Company-Issuer Corp. | | | | | | | | |
| Altice France S.A. | | | | | | 1 100 000 | | 1 111 535 |
| 5.33% due 07/15/29 ⁴ 1,250,000 875,424 6.75% due 09/15/31 ⁴ 1,500,000 1,514,319 8.13% due 02/01/27 ⁴ 900,000 735,960 efferies finance LLC FIN Vmed O2 UK Financing I plc | • • | 37 3,000 | | , , , , , , , , | | | | |
| 5.50% due 10/15/29 ⁴ 1,250,000 875,424 6.75% due 09/15/31 ⁴ 1,500,000 1,514,319 8.13% due 02/01/27 ⁴ 900,000 735,960 Jefferies Finance LLC / JFIN JFM Whed O2 UK Financing Iple Company-Issuer Corp. 1,250,000 1,473,756 4.25% due 01/31/31 ⁴ 880,000 756,523 Hunt Companies, Inc. 1,250,000 1,852,005 7.75% due 04/15/32 ⁴ 350,000 359,268 5.25% due 04/15/29 ⁴ 1,225,000 1,885,205 CSC Holdings LLC United Wholesale Mortgage LLC 3.38% due 02/15/31 ⁴ 1,025,000 726,776 5.75% due 06/15/27 ⁴ 475,000 462,650 4.13% due 12/01/30 ⁴ 975,000 710,536 5.50% due 06/15/27 ⁴ 475,000 462,650 4.63% due 12/01/30 ⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket 475,000 462,650 McGraw-Hill Education, Inc. Mortgage Company-Issuer, Inc. 875,900 805,648 5.75% due 08/01/28 ⁴ 262,000 617,649 4.00% due 09/15/33 350,000 312,650 Level 5 Financing, Inc. 4.00% due 09/ | | 1 450 000 | | 1 019 666 | · · | 17 5,000 | | 131,721 |
| 8.13% due 02/01/27 ⁴ 900,000 735,960 Jefferies Finance LLC / JFIN Company-Issuer Corp. Vmed 02 UK Financing I plc Company-Issuer Corp. 1,550,000 1,473,756 4.25% due 07/15/31 ⁴ 1,125,000 95,897 5.00% due 08/15/28 ⁴ 1,550,000 1,473,756 4.75% due 07/15/31 ⁴ 850,000 756,523 Hunt Companies, Inc. 1,225,000 1,825,05 SCS Holdings LLC United Wholesale Mortgage LLC 3.38% due 02/15/31 ⁴ 1,025,000 726,776 5.75% due 06/15/27 ⁴ 675,000 670,610 4.13% due 12/01/30 ⁴ 950,000 710,336 5.50% due 04/15/29 ⁴ 475,000 462,650 4.63% due 12/01/30 ⁴ 950,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/29 ⁴ 625,000 617,649 4.00% due 09/15/30 750,000 680,088 5.78% due 09/01/31 ⁴ 100,000 103,757 OneMain Finance Corp. 100,000 347,820 Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 750,000 347,820 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>1 500 000</td> <td></td> <td>1 514 319</td> | | | | | | 1 500 000 | | 1 514 319 |
| Vmed O2 UK Financing I plc Company-Issuer Corp. 4.25% due 01/3131 ⁴ 1,125,000 995,897 5.00% due 08/15/28 ⁴ 1,550,000 1,473,756 4.75% due 01/15/32 ⁴ 850,000 756,523 Hunt Companies, Inc. 1,225,000 1,185,205 CSC Holdings LLC United Wholesale Mortgage LLC 5.25% due 04/15/29 ⁴ 675,000 670,610 4.13% due 12/01/30 ⁴ 195,000 710,536 5.50% due 04/15/29 ⁴ 475,000 670,610 4.63% due 12/01/30 ⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket 462,650 McGraw-Hill Education, Inc. Mortgage Company-Issuer, Inc. 8.00% due 08/01/29 ⁴ 875,000 805,648 5.75% due 09/01/31 ⁴ 100,000 103,757 One Main Finance Corp. 875,000 805,648 5.75% due 09/01/31 ⁴ 100,000 103,757 One Main Finance Corp. 90,000 805,648 8.88% due 09/01/31 ⁴ 100,000 103,757 One Main Finance Corp. 90,000 347,820 Level 3 Financing, Inc. 4.00% due 09/15/30 375,000 368,808 4.009/15/28 375,000 | | | | | · · | 1,300,000 | | 1,511,515 |
| 4.25% due 01/31/31 ⁴ 1,125,000 995,897 5.00% due 08/15/28 ⁴ 1,550,000 1,473,756 4.75% due 04/15/31 ⁴ 850,000 756,523 Hunt Companies, Inc. 7.75% due 04/15/32 ⁴ 350,000 359,268 5.25% due 04/15/29 ⁴ 1,225,000 1,185,205 CSC Holdings LLC 3.38% due 02/15/31 ⁴ 1,025,000 726,776 5.75% due 06/15/27 ⁴ 675,000 670,610 4.13% due 12/01/30 ⁴ 975,000 770,536 5.50% due 04/15/29 ⁴ 475,000 462,650 4.63% due 12/01/30 ⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket McCraw-Hill Education, Inc. 8.00% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/28 ⁴ 625,000 617,649 4.00% due 10/15/33 ⁴ 350,000 312,650 7.38% due 08/01/28 ⁴ 100,000 103,757 OneMain Finance Corp. Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Incorporated / Cogent Communications Finance, Inc. 7.00% due 06/15/27 ⁴ 1,800,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 6.75% due 01/15/27 ⁴ 900,000 930,351 6.75% due 01/15/31 ⁴ 800,000 891,438 4.88% due 01/15/31 ⁴ 900,000 930,351 6.75% due 00/15/31 ⁴ 800,000 891,438 6.75% due 01/15/31 ⁴ 800,000 891,438 | | 300,000 | | 733,300 | • | | | |
| 4.75% due 07/15/31 ⁴ 850,000 756,523 Hunt Companies, Inc. 7.75% due 04/15/32 ⁴ 1,225,000 1,185,205 CSC Holdings LLC 3.38% due 02/15/31 ⁴ 1,025,000 756,763 5.25% due 04/15/29 ⁴ 675,000 670,610 4.13% due 12/01/30 ⁴ 975,000 710,536 5.50% due 04/15/29 ⁴ 475,000 462,650 4.63% due 12/01/30 ⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket McGraw-Hill Education, Inc. 8.00% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/29 ⁴ 775,000 617,649 4.00% due 10/15/33 ⁴ 350,000 312,650 7.38% due 09/01/31 ⁴ 100,000 103,757 OneMain Finance Corp. Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 915,964 3.88% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/30 750,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Incorporated / Cogent Communications Group Incorporated / Cogent Communications Finance, Inc. 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finoc Ltd. 5.50% due 03/01/28 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinC 1 B.V. 4.88% due 07/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 850,000 645,570 | | 1.125.000 | | 995.897 | | 1 550 000 | | 1 473 756 |
| 7.75% due 04/15/32⁴ 350,000 359,268 5.25% due 04/15/29⁴ 1,225,000 1,185,205 CSC Holdings LLC United Wholesale Mortgage LLC 675,000 670,610 3.38% due 02/15/31⁴ 1,025,000 726,776 5.75% due 06/15/27⁴ 675,000 670,610 4.13% due 12/01/30⁴ 975,000 7710,536 5.50% due 04/15/29⁴ 475,000 462,650 4.63% due 12/01/30⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket 8.00% due 08/01/29⁴ 775,000 777,780 3.88% due 03/01/31⁴ 875,000 805,648 5.75% due 08/01/28⁴ 625,000 617,649 4.00% due 10/15/33⁴ 350,000 312,650 7.38% due 09/01/31⁴ 100,000 103,757 OneMain Finance Corp. 100,000 668,008 3.88% due 10/15/30⁴ 1,250,000 915,64 3.88% due 09/15/30 375,000 668,008 3.88% due 10/15/30⁴ 1,250,000 915,64 3.88% due 09/15/30 375,000 347,820 VZ Secured Financing B.V. 5.00% due 09/15/30 550,00% due 09/15/32⁴ 550,00% due 09/15/32⁴ 550,00% due 09/15/32⁴ | | | | | | 1,550,000 | | 1, 175,750 |
| CSC Holdings LLC United Wholesale Mortgage LLC 3.38% due 02/15/31 ⁴ 1,025,000 726,776 5.75% due 06/15/27 ⁴ 675,000 670,610 4.13% due 12/01/30 ⁴ 975,000 710,536 5.50% due 04/15/29 ⁴ 475,000 462,656 4.63% due 12/01/30 ⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket Mortgage Company-Issuer, Inc. 8.00% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/28 ⁴ 625,000 617,649 4.00% due 10/15/33 ⁴ 350,000 312,650 7.38% due 09/01/31 ⁴ 100,000 103,757 OneMair Finance Corp. Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. 4.38% due 01/15/27 ⁴ 550,000 535,966 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/15/127 ⁴ 550,000 963,871 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Communications Group Incorporated / Cogent Communications Finance, Inc. 5.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Communications Finance, Inc. 5.00% due 06/15/27 ⁴ 1,400,000 1,368,830 Ardonagh Finco Ltd. 1,000,000 963,871 5.50% due 03/01/28 1,400,000 1,266,595 VFH Parent LLC / Valor Company-Issuer, Inc. 5.00% due 00/15/31 ⁴ 800,000 930,351 6.75% due 03/01/28 1,400,000 1,266,595 VFH Parent LLC / Valor Company-Issuer, Inc. 5.00% due 06/15/31 ⁴ 800,000 | · · · · · · · · · · · · · · · · · · · | | | | | 1.225.000 | | 1.185.205 |
| 3.38% due 02/15/31 ⁴ 1,025,000 726,776 5.75% due 06/15/27 ⁴ 675,000 670,610 4.13% due 12/01/30 ⁴ 975,000 710,536 5.50% due 04/15/29 ⁴ 475,000 462,650 4.63% due 12/01/30 ⁴ 950,000 482,113 Rocket Mortgage LLC / Rocket Mortgage Company-Issuer, Inc. 8.00% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/28 ⁴ 625,000 617,649 4.00% due 10/15/33 ⁴ 350,000 312,650 7.38% due 09/01/31 ⁴ 100,000 103,757 OneMain Finance Corp. Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Incorporated / Cogent Management Services, Inc. Communications Finance, Inc. 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 03/01/28 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinC I B.V. 7.50% due 04/10/129 ⁴ 800,000 891,438 4.88% due 00/15/31 ⁴ 1,200,000 1,135,416 8.000 891,438 4.88% due 00/15/31 ⁴ 800,000 645,570 4.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 04/10/29 ⁴ 60 | | 330,000 | | 333,200 | | 1,223,000 | | .,.05,205 |
| 4.13% due 12/01/30 ⁴ 975,000 710,536 5.50% due 04/15/29 ⁴ 475,000 462,650 4.63% due 12/01/30 ⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket Mortgage LC / Rocket Mortgage Company-Issuer, Inc. 8.00% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/28 ⁴ 625,000 617,649 4.00% due 10/15/33 ⁴ 350,000 312,650 7.38% due 09/01/31 ⁴ 100,000 103,757 OneMain Finance Corp. Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/30 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 5.00% due 01/15/32 ⁴ 550,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Iron Mountain Information Incorporated / Cogent Management Services, Inc. Communications Finance, Inc. 7.00% due 06/15/27 ⁴ 1,350,000 1,371,878 SLM Corp. Telenet Finance Luxembourg Notes SARL 3.13% due 11/02/26 1,000,000 963,871 7.55% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 04/01/29 ⁴ 600,000 645,570 | | 1.025.000 | | 726.776 | | 675.000 | | 670.610 |
| A.63% due 12/01/30 ⁴ 950,000 482,118 Rocket Mortgage LLC / Rocket | | | | | | | | |
| McGraw-Hill Education, Inc. Mortgage Company-Issuer, Inc. 8.00% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/28 ⁴ 625,000 617,649 4.00% due 10/15/33 ⁴ 350,000 312,650 7.38% due 09/01/31 ⁴ 100,000 103,757 OneMain Finance Corp. 1.00% due 09/15/30 750,000 668,008 8.388% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 4.38% due 01/15/27 ⁴ 550,000 535,966 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Inon Mountain Information Management Services, Inc. 1,000,000 963,871 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. 1,000,000 961,346 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. 9.00,000 930,351 6.75% due | | | | | | , | | , , , , , , |
| 8.00% due 08/01/29 ⁴ 775,000 777,780 3.88% due 03/01/31 ⁴ 875,000 805,648 5.75% due 08/01/28 ⁴ 625,000 617,649 4.00% due 10/15/33 ⁴ 350,000 312,650 7.38% due 09/01/31 ⁴ 100,000 103,757 OneMain Finance Corp. Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 4.38% due 01/15/27 ⁴ 550,000 535,966 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 (Cogent Communications Group Incorporated / Cogent Communications Finance, Inc. 5.00% due 07/15/32 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 6.75% due 00/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinC 1 B.V. 8.00,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | • • | , | | , | | | | |
| 5.75% due 08/01/284 625,000 617,649 4.00% due 10/15/334 350,000 312,650 7.38% due 09/01/314 100,000 103,757 OneMain Finance Corp. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/304 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/294 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 550,000 535,966 5.00% due 01/15/324 1,600,000 1,472,390 7.25% due 04/01/294 425,000 445,639 Cogent Communications Group Incorporated / Cogent Communications Finance, Inc. Management Services, Inc. 5.00% due 07/15/324 1,000,000 963,871 7.00% due 06/15/274 1,350,000 1,371,987 SLM Corp. 1,000,000 961,346 5.00% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. 0,000,000 961,346 LCPR Senior Secured Financing DAC 7.75% due 02/15/314 900,000 930,351 6.75% due 10/15/274 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/314 850,000 891,438 <td></td> <td>775,000</td> <td></td> <td>777,780</td> <td></td> <td>875.000</td> <td></td> <td>805.648</td> | | 775,000 | | 777,780 | | 875.000 | | 805.648 |
| 7.38% due 09/01/314 100,000 103,757 OneMain Finance Corp. Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/304 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/294 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 4.38% due 01/15/274 550,000 535,966 5.00% due 01/15/324 1,600,000 1,472,390 7.25% due 04/01/294 425,000 445,639 Cogent Communications Group Iron Mountain Information Iron Mountain Information 1 1,000,000 963,871 Communications Finance, Inc. 5.00% due 07/15/324 1,000,000 963,871 1,000,000 963,871 Telenet Finance Luxembourg Notes SARL 1,350,000 1,371,987 SLM Corp. 1,000,000 961,346 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. 7.75% due 02/15/314 900,000 930,351 6.75% due 10/15/274 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. 5.00% due 06/15/314 850,000 891,438 4.88% due 07/15/314 < | | • | | | · · · · · · · · · · · · · · · · · · · | , | | |
| Level 3 Financing, Inc. 4.00% due 09/15/30 750,000 668,008 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 4.38% due 01/15/27 ⁴ 550,000 535,966 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Incorporated / Cogent Management Services, Inc. 5.00% due 07/15/32 ⁴ 1,000,000 963,871 Communications Finance, Inc. 5.00% due 07/15/32 ⁴ 1,000,000 963,871 Telenet Finance Luxembourg Notes SARL 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. <td></td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td></td> <td>,</td> | | | | | | , | | , |
| 3.88% due 10/15/30 ⁴ 1,250,000 915,964 3.88% due 09/15/28 375,000 347,820 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 4.38% due 01/15/27 ⁴ 550,000 535,966 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Iron Mountain Information Incorporated / Cogent Management Services, Inc. Communications Finance, Inc. 5.00% due 07/15/32 ⁴ 1,000,000 963,871 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 3.13% due 11/02/26 1,000,000 961,346 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | | , | | , | | 750,000 | | 668,008 |
| 11.00% due 11/15/29 ⁴ 520,747 576,767 Starwood Property Trust, Inc. VZ Secured Financing B.V. 4.38% due 01/15/27 ⁴ 550,000 535,966 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Iron Mountain Information Incorporated / Cogent Management Services, Inc. Communications Finance, Inc. 5.00% due 07/15/32 ⁴ 1,000,000 963,871 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 3.13% due 11/02/26 1,000,000 961,346 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | | 1,250,000 | | 915,964 | | | | |
| VZ Secured Financing B.V. 4.38% due 01/15/27 ⁴ 550,000 535,966 5.00% due 01/15/32 ⁴ 1,600,000 1,472,390 7.25% due 04/01/29 ⁴ 425,000 445,639 Cogent Communications Group Iron Mountain Information Incorporated / Cogent Management Services, Inc. Communications Finance, Inc. 5.00% due 07/15/32 ⁴ 1,000,000 963,871 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 3.13% due 11/02/26 1,000,000 961,346 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | 11.00% due 11/15/29 ⁴ | 520,747 | | | Starwood Property Trust, Inc. | | | |
| 5.00% due 01/15/324 1,600,000 1,472,390 7.25% due 04/01/294 425,000 445,639 Cogent Communications Group Incorporated / Cogent Communications Finance, Inc. Iron Mountain Information 1,000,000 963,871 7.00% due 06/15/274 1,350,000 1,371,987 SLM Corp. 1,000,000 961,346 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. 1,000,000 930,351 6.75% due 10/15/274 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. 900,000 891,438 6.75% due 10/15/274 1,200,000 1,135,416 Encore Capital Group, Inc. 850,000 891,438 4.88% due 07/15/314 1,200,000 1,135,416 Encore Capital Group, Inc. 600,000 645,570 AMC Networks, Inc. 9.25% due 04/01/294 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | | | | | | 550,000 | | 535,966 |
| Incorporated / Cogent | 5.00% due 01/15/32 ⁴ | 1,600,000 | | 1,472,390 | | 425,000 | | 445,639 |
| Communications Finance, Inc. 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | Cogent Communications Group | | | | Iron Mountain Information | | | |
| 7.00% due 06/15/27 ⁴ 1,350,000 1,371,987 SLM Corp. Telenet Finance Luxembourg Notes SARL 3.13% due 11/02/26 1,000,000 961,346 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | Incorporated / Cogent | | | | Management Services, Inc. | | | |
| Telenet Finance Luxembourg Notes SARL 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | Communications Finance, Inc. | | | | 5.00% due 07/15/32 ⁴ | 1,000,000 | | 963,871 |
| 5.50% due 03/01/28 1,400,000 1,368,830 Ardonagh Finco Ltd. LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | 7.00% due 06/15/27 ⁴ | 1,350,000 | | 1,371,987 | SLM Corp. | | | |
| LCPR Senior Secured Financing DAC 7.75% due 02/15/31 ⁴ 900,000 930,351 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. Sunrise FinCo I B.V. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | Telenet Finance Luxembourg Notes SARL | | | | 3.13% due 11/02/26 | 1,000,000 | | 961,346 |
| 6.75% due 10/15/27 ⁴ 1,417,000 1,296,595 VFH Parent LLC / Valor Company-Issuer, Inc. 7.50% due 06/15/31 ⁴ 850,000 891,438 4.88% due 07/15/31 ⁴ 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | 5.50% due 03/01/28 | 1,400,000 | | 1,368,830 | Ardonagh Finco Ltd. | | | |
| Sunrise FinCo I B.V. 7.50% due 06/15/314 850,000 891,438 4.88% due 07/15/314 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/294 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | LCPR Senior Secured Financing DAC | | | | 7.75% due 02/15/31 ⁴ | 900,000 | | 930,351 |
| Sunrise FinCo I B.V. 7.50% due 06/15/314 850,000 891,438 4.88% due 07/15/314 1,200,000 1,135,416 Encore Capital Group, Inc. AMC Networks, Inc. 9.25% due 04/01/294 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | 6.75% due 10/15/27 ⁴ | 1,417,000 | | 1,296,595 | | | | |
| AMC Networks, Inc. 9.25% due 04/01/29 ⁴ 600,000 645,570 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | Sunrise FinCo I B.V. | | | | 7.50% due 06/15/31 ⁴ | 850,000 | | 891,438 |
| 4.25% due 02/15/29 1,550,000 1,121,022 Aretec Group, Inc. | 4.88% due 07/15/31 ⁴ | 1,200,000 | | 1,135,416 | Encore Capital Group, Inc. | | | |
| | * | | | | | 600,000 | | 645,570 |
| 10.00% due 08/15/30 ⁴ 575,000 611,924 | 4.25% due 02/15/29 | 1,550,000 | | 1,121,022 | | | | |
| | | | | | 10.00% due 08/15/30⁴ | 575,000 | | 611,924 |

| | Face Amount~ | | Value | | Face Amount | | Value |
|---------------------------------------|-----------------|----|------------|---|----------------|----|---|
| | | | - | - | | | |
| HUB International Ltd. | | | | Sunoco, LP | | | |
| 5.63% due 12/01/29 ⁴ | 375,000 | \$ | 367,797 | 7.25% due 05/01/32 ⁴ | 500,000 | \$ | 530,009 |
| 7.38% due 01/31/32 ⁴ | 225,000 | | 232,334 | Venture Global Calcasieu Pass LLC | | | |
| Kennedy-Wilson, Inc. | | | | 6.25% due 01/15/30 ⁴ | 500,000 | | 524,130 |
| 4.75% due 02/01/30 | 450,000 | | 408,093 | Southwestern Energy Co. | | | |
| 4.75% due 03/01/29 | 150,000 | | 138,853 | 5.38% due 02/01/29 | 425,000 | | 423,567 |
| PennyMac Financial Services, Inc. | | | | Kinetik Holdings, LP | | | |
| 7.88% due 12/15/29 ⁴ | 325,000 | | 346,553 | 5.88% due 06/15/30 ⁴ | 350,000 | | 352,384 |
| 7.13% due 11/15/30 ⁴ | 175,000 | | 181,202 | Basic Energy Services, Inc. | | | |
| Jane Street Group / JSG Finance, Inc. | | | | due 10/15/23 ⁷ | 1,175,000 | | 11,750 |
| 7.13% due 04/30/31 ⁴ | 475,000 | | 503,291 | Total Energy | | 1 | 15,135,608 |
| Liberty Mutual Group, Inc. | | | | BASIC MATERIALS - 6.4% | | | |
| 4.30% due 02/01/61 ⁴ | 750,000 | | 503,176 | | | | |
| Hightower Holding LLC | 475.000 | | 405 707 | Carpenter Technology Corp. | 825,000 | | 830,659 |
| 9.13% due 01/31/30 ⁴ | 475,000 | | 495,721 | 6.38% due 07/15/28 7.63% due 03/15/30 | 650,000 | | 680,597 |
| USI, Inc. | 200.000 | | 210 705 | SK Invictus Intermediate II SARL | 030,000 | | 000,397 |
| 7.50% due 01/15/32 ⁴ | 300,000 | | 310,785 | 5.00% due 10/30/29 ⁴ | 1,350,000 | | 1,296,016 |
| American National Group, Inc. | 250,000 | | 253 445 | INEOS Finance plc | 1,330,000 | | 1,230,010 |
| 5.75% due 10/01/29 | 250,000 | | 251,445 | 6.75% due 05/15/28 ⁴ | 1,100,000 | | 1,110,918 |
| Ryan Specialty LLC | 175 000 | | 177.016 | Ingevity Corp. | 1,100,000 | | 1,110,516 |
| 5.88% due 08/01/32 ⁴ | 175,000 | _ | 177,916 | 3.88% due 11/01/28 ⁴ | 1,150,000 | | 1,079,900 |
| Total Financial | | | 20,537,902 | Minerals Technologies, Inc. | 1,130,000 | | 1,075,500 |
| ENERGY - 7.4% | | | | 5.00% due 07/01/28 ⁴ | 1,022,000 | | 994,457 |
| ITT Holdings LLC | | | | Novelis Corp. | 1,022,000 | | JJ 1, 1J/ |
| 6.50% due 08/01/29 ⁴ | 1,875,000 | | 1,776,286 | 4.75% due 01/30/30 ⁴ | 1,025,000 | | 993,744 |
| TransMontaigne Partners Limited | 1,073,000 | | 1,770,200 | WR Grace Holdings LLC | 1,025,000 | | <i>333,7</i> 11 |
| Partnership / TLP Finance Corp. | | | | 4.88% due 06/15/27 ⁴ | 1,000,000 | | 985,394 |
| 6.13% due 02/15/26 | 1,500,000 | | 1,474,161 | SCIL IV LLC / SCIL USA Holdings LLC | .,000,000 | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| CVR Energy, Inc. | 1,220,000 | | .,, | 5.38% due 11/01/26 ⁴ | 950,000 | | 938,202 |
| 5.75% due 02/15/28 ⁴ | 1,179,000 | | 1,107,200 | Illuminate Buyer LLC / | , | | , |
| 8.50% due 01/15/29 ⁴ | 350,000 | | 353,797 | Illuminate Holdings IV, Inc. | | | |
| Global Partners Limited Partnership | , | | , | 9.00% due 07/01/28 ⁴ | 900,000 | | 909,902 |
| / GLP Finance Corp. | | | | Compass Minerals International, Inc. | , | | , |
| 7.00% due 08/01/27 | 1,200,000 | | 1,208,101 | 6.75% due 12/01/27 ⁴ | 875,000 | | 870,788 |
| 6.88% due 01/15/29 | 250,000 | | 250,770 | Alcoa Nederland Holding B.V. | , | | , |
| Buckeye Partners, LP | | | | 6.13% due 05/15/28 ⁴ | 450,000 | | 456,238 |
| 6.88% due 07/01/29 ⁴ | 775,000 | | 794,042 | 7.13% due 03/15/31 ⁴ | 275,000 | | 293,157 |
| 3.95% due 12/01/26 | 550,000 | | 534,027 | Arsenal AIC Parent LLC | | | |
| Viper Energy, Inc. | | | | 8.00% due 10/01/30 ⁴ | 675,000 | | 724,331 |
| 7.38% due 11/01/31 ⁴ | 1,015,000 | | 1,070,494 | Kaiser Aluminum Corp. | | | |
| Venture Global LNG, Inc. | | | | 4.50% due 06/01/31 ⁴ | 725,000 | | 663,311 |
| 9.50% due 02/01/29 ⁴ | 525,000 | | 591,415 | Axalta Coating Systems Dutch Holding B B.V. | | | |
| 7.00% due 01/15/30 ⁴ | 400,000 | | 408,647 | 7.25% due 02/15/31 ⁴ | 250,000 | | 266,973 |
| EnLink Midstream LLC | | | | Mirabela Nickel Ltd. | | | |
| 5.38% due 06/01/29 | 925,000 | | 948,313 | due 06/24/19 ^{†††,2,7} | 278,115 | | 1,391 |
| Sunoco Limited Partnership | | | | Total Basic Materials | | 1 | 13,095,978 |
| / Sunoco Finance Corp. | | | | 7551110105V 300/ | | | |
| 6.00% due 04/15/27 | 800,000 | | 802,661 | TECHNOLOGY - 3.8% | | | |
| Parkland Corp. | | | | Dye & Durham Ltd. | 1 200 000 | | 1 200 455 |
| 4.50% due 10/01/29 ⁴ | 750,000 | | 710,087 | 8.63% due 04/15/29 ⁴ | 1,200,000 | | 1,269,455 |
| CQP Holdco Limited Partnership | | | | Capstone Borrower, Inc. | 050 000 | | 1 000 500 |
| / BIP-V Chinook Holdco LLC | | | | 8.00% due 06/15/30 ⁴ | 950,000 | | 1,006,580 |
| 7.50% due 12/15/33 ⁴ | 600,000 | | 650,985 | ACI Worldwide, Inc. | 1 000 000 | | 000 725 |
| NuStar Logistics, LP | | | | 5.75% due 08/15/26 ⁴ | 1,000,000 | | 999,725 |
| 5.63% due 04/28/27 | 610,000 | | 612,782 | Dun & Bradstreet Corp. | 025 000 | | 021 070 |
| | | | | 5.00% due 12/15/29 ⁴ | 925,000 | | 921,078 |

| | Face A mount~ | | V alue | | Face A mount [~] | | V ALUE |
|--|-------------------------|----|---------------|---|-------------------------------------|------|---------------|
| TeamSystem S.p.A. | | | | TGP Holdings LLC | | | |
| 7.19% due 07/31/31 | EUR 700,000 | \$ | 782,979 | 8.20% (1 Month Term SOFR + 3.25%, | | | |
| SS&C Technologies, Inc. | , | | , , , , , , , | Rate Floor: 4.00%) due 06/29/28 | 360,270 | \$ 3 | 38,653 |
| 5.50% due 09/30/27 ⁴ | 600,000 | | 599,740 | Florida Food Products LLC | | | , |
| Qorvo, Inc. | , | | · | 9.96% (1 Month Term SOFR + 5.00%, | | | |
| 3.38% due 04/01/31 ⁴ | 600,000 | | 537,206 | Rate Floor: 5.75%) due 10/18/28 | 219,375 | 19 | 91,405 |
| Cloud Software Group, Inc. | | | | Total Consumer, Non-cyclical | | 5.7 | 52,699 |
| 6.50% due 03/31/29 ⁴ | 525,000 | | 522,358 | · | | | |
| Playtika Holding Corp. | | | | INDUSTRIAL - 2.4% | | | |
| 4.25% due 03/15/29 ⁴ | 500,000 | | 458,878 | Dispatch Terra Acquisition LLC | | | |
| NCR Voyix Corp. | | | | 9.00% (3 Month Term SOFR + 4.25%, | | | |
| 5.13% due 04/15/29 ⁴ | 292,000 | | 285,733 | Rate Floor: 5.00%) due 03/27/28 | 1,161,606 | 1,0 | 52,078 |
| Amentum Holdings, Inc. | | | | Aegion Corp. | | | |
| 7.25% due 08/01/32 ⁴ | 200,000 | | 208,727 | 8.60% (1 Month Term SOFR + 3.75%, | (70 527 | | 00 000 |
| Central Parent LLC / CDK Global II | | | | Rate Floor: 4.50%) due 05/17/28 | 679,531 | 6 | 80,808 |
| LLC / CDK Financing Company, Inc. | | | | Pelican Products, Inc. | | | |
| 8.00% due 06/15/29 ⁴ | 200,000 | _ | 208,017 | 9.12% (3 Month Term SOFR + 4.25%, | (41 011 | Ε. | 06 756 |
| Total Technology | | | 7,800,476 | Rate Floor: 4.75%) due 12/29/28 | 641,011 | Э. | 86,756 |
| LITHITIES 1 00/ | | | | Engineering Research And Consulting LLC | | | |
| UTILITIES - 1.0% Terraform Global Operating, LP | | | | 10.06% (3 Month Term SOFR + 5.00%, | 475,000 | 4 | <i>(</i> 7 |
| 6.13% due 03/01/26 ⁴ | 1,955,000 | | 1,955,962 | Rate Floor: 5.00%) due 08/29/31 ^{†††} Michael Baker International LLC | 4/3,000 | 4 | 67,875 |
| • • | 1,933,000 | _ | 1,933,902 | 9.60% (1 Month Term SOFR + 4.75%, | | | |
| Total Corporate Bonds | | - | 167.044.064 | Rate Floor: 5.50%) due 12/01/28 | 453,863 | 1 | 55,565 |
| (Cost \$172,658,437) | | _ | 167,944,964 | STS Operating, Inc. | 433,603 | 4 | JJ,JUJ |
| SENIOR FLOATING RATE INTERESTS ^{††,♦} - | 11.5% | | | 8.95% (1 Month Term SOFR + 4.00%, | | | |
| CONSUMER, NON-CYCLICAL - 2.8% | | | | Rate Floor: 4.00%) due 03/25/31 | 398,000 | 3 | 95,015 |
| Gibson Brands, Inc. | | | | FCG Acquisitions, Inc | 330,000 | , | ,,,,,, |
| 10.58% (6 Month Term SOFR + 5.00%, | | | | 8.71% (1 Month Term SOFR + 3.75%, | | | |
| Rate Floor: 5.75%) due 08/11/28 | 846,075 | | 803,771 | Rate Floor: 4.25%) due 03/31/28 | 328,303 | 3 | 27,975 |
| Blue Ribbon LLC | | | | Arcline FM Holdings, LLC | 5=5,555 | | , |
| 11.58% (3 Month Term SOFR + 6.00%, | | | | 9.65% ((3 Month Term SOFR + 4.50%) | | | |
| Rate Floor: 6.75%) due 05/08/28 | 952,927 | | 663,075 | and (6 Month Term SOFR + 4.50%), | | | |
| Women's Care Holdings, Inc. | | | | Rate Floor: 5.25%) due 06/23/28 | 272,909 | 2 | 73,201 |
| 9.85% (3 Month Term SOFR + 4.50%, | | | | Protective Industrial Products, Inc. | | | |
| Rate Floor: 5.25%) due 01/15/28 | 648,276 | | 622,883 | 8.96% (1 Month Term SOFR + 4.00%, | | | |
| PlayCore | | | | Rate Floor: 4.75%) due 12/29/27 | 250,000 | 2 | 48,908 |
| 9.75% (3 Month Term SOFR + 4.50%, | | | | Osmose Utility Services, Inc. | | | |
| Rate Floor: 5.50%) due 02/20/30 | 597,249 | | 598,892 | 8.21% (1 Month Term SOFR + 3.25%, | | | |
| Outcomes Group Holdings, Inc. | | | | Rate Floor: 3.75%) due 06/23/28 | 199,486 | 15 | 97,491 |
| 9.10% (1 Month Term SOFR + 4.25%, | 400 750 | | F01 240 | MI Windows And Doors LLC | | | |
| Rate Floor: 4.25%) due 05/06/31 | 498,750 | | 501,348 | 8.35% (1 Month Term SOFR + 3.50%, | | | |
| Midwest Physician Administrative Services | | | | Rate Floor: 3.50%) due 03/28/31 | 174,563 | 1 | 74,707 |
| 7.87% (3 Month Term SOFR + 3.00%, | 400 020 | | 440.200 | Total Industrial | | 4,8 | 60,379 |
| Rate Floor: 3.75%) due 03/12/28 Moran Foods LLC | 498,839 | | 449,309 | TECHNOLOGY 230/ | | | |
| 11.95% (3 Month Term SOFR + 7.25%, | | | | TECHNOLOGY - 2.3% | | | |
| Rate Floor: 8.25%) due 06/30/26 ^{†††} | 782,422 | | 431,873 | Pushpay USA, Inc. 9.10% (3 Month Term SOFR + 4.50%, | | | |
| IVI America LLC | 702,422 | | 751,075 | Rate Floor: 4.50%) due 08/15/31 ^{†††} | 625,000 | 6 | 23,438 |
| 9.10% (3 Month Term SOFR + 4.50%, | | | | Blackhawk Network Holdings, Inc. | 023,000 | Ū. | 23,430 |
| Rate Floor: 4.50%) due 04/09/31 | 425,000 | | 427,278 | 9.85% (1 Month Term SOFR + 5.00%, | | | |
| Endo Finance Holdings, Inc. | .23,300 | | , 0 | Rate Floor: 6.00%) due 03/12/29 | 498,750 | 5 | 00,575 |
| 9.78% (3 Month Term SOFR + 4.50%, | | | | Cloud Software Group, Inc. | .,,,,,,, | , | ,5. 5 |
| Rate Floor: 5.00%) due 04/23/31 | 380,000 | | 379,445 | 8.60% (3 Month Term SOFR + 4.00%, | | | |
| Balrog Acquisition, Inc. | - 3-,-30 | | -, | Rate Floor: 4.50%) due 03/30/29 | 493,156 | 4 | 90,739 |
| 9.46% (1 Month Term SOFR + 4.50%, | | | | , | , | · | , |
| Rate Floor: 5.25%) due 09/05/28 ^{†††} | 346,500 | | 344,767 | | | | |
| | | | | | | | |

| | Face A mount [~] | | Value | | Face Amount | Value |
|--|-------------------------------------|----|-----------|--|----------------|------------|
| DS Admiral Bidco LLC | | | | WW International, Inc. | | |
| 9.10% (1 Month Term SOFR + 4.25%, | | | | 8.46% (1 Month Term SOFR + 3.50%, | | |
| Rate Floor: 4.25%) due 06/26/31 | 500,000 | \$ | 480,000 | Rate Floor: 4.00%) due 04/13/28 | 491,625 | \$ 130,590 |
| Modena Buyer LLC | | | | American Tire Distributors, Inc. | | |
| 9.10% (3 Month Term SOFR + 4.50%, | | | | 11.28% (3 Month Term SOFR + 6.00%, | | |
| Rate Floor: 4.50%) due 07/01/31 | 500,000 | | 477,605 | Rate Floor: 6.00%) due 10/22/26 ^{†††} | 72,089 | 67,042 |
| Boxer Parent Co., Inc. | | | | Total Consumer, Cyclical | | 3,964,648 |
| 9.01% (3 Month Term SOFR + 3.75%, | | | | FINANCIAL 3 20/ | | |
| Rate Floor: 3.75%) due 07/30/31 | 475,000 | | 473,732 | FINANCIAL - 1.2% | | |
| Xerox Corp. | | | | Franchise Group, Inc. | | |
| 8.71% ((1 Month Term SOFR + 4.00%) | | | | 10.39% (3 Month Term SOFR + 4.75%, | 041 204 | E00 C0E |
| and (3 Month Term SOFR + 4.00%), | | | | Rate Floor: 5.50%) due 03/10/26 | 941,294 | 599,605 |
| Rate Floor: 4.50%) due 11/17/29 | 444,231 | | 441,899 | Cobham Ultra SeniorCo SARL | | |
| Atlas CC Acquisition Corp. | | | | 9.24% (6 Month Term SOFR + 3.75%, | F02 020 | FCC 944 |
| 9.57% (3 Month Term SOFR + 4.25%, | | | | Rate Floor: 4.25%) due 08/03/29 | 593,039 | 566,844 |
| Rate Floor: 5.00%) due 05/25/28 | 556,313 | | 428,516 | Asurion LLC | | |
| Dye & Durham Corp. | | | | 9.20% (1 Month Term SOFR + 4.25%, | 427 020 | 421 020 |
| 8.95% (3 Month Term SOFR + 4.25%, | | | | Rate Floor: 4.25%) due 08/19/28 | 427,828 | 421,030 |
| Rate Floor: 5.25%) due 04/11/31 | 335,000 | | 336,256 | Avison Young (Canada), Inc. | | |
| Central Parent LLC | | | | 13.21% (3 Month Term SOFR + 8.00%, | 251 660 | 196.066 |
| 7.85% (3 Month Term SOFR + 3.25%, | | | | Rate Floor: 10.00%) due 03/12/29 | 251,660 | 186,066 |
| Rate Floor: 3.25%) due 07/06/29 | 275,000 | | 271,884 | 11.20% (3 Month Term SOFR + 6.25%, | 92 540 | 92.600 |
| Leia Finco US LLC | | | | Rate Floor: 8.25%) due 03/13/28 | 83,540 | 83,609 |
| due 07/02/31 | 200,000 | _ | 196,694 | Ardonagh Midco 3 plc | | |
| Total Technology | | | 4,721,338 | 8.52% ((3 Month Term SOFR + 3.75%) and (6 Month Term SOFR + 3.75%), | | |
| CONSUMER, CYCLICAL - 1.9% | | | | Rate Floor: 3.75%) due 02/17/31 | 250,000 | 250,157 |
| Alexander Mann | | | | Saphilux SARL | | |
| 11.44% (1 Month SOFR + 6.00%, | | | | 8.56% (3 Month Term SOFR + 3.50%, | | |
| Rate Floor: 6.00%) due 06/29/27 | 949,260 | | 924,341 | Rate Floor: 4.00%) due 07/18/28 | 152,500 | 152,691 |
| Holding SOCOTEC | | | | Aretec Group, Inc. | | |
| 6.85% (6 Month Term SOFR + 3.50%, | | | | 8.85% (1 Month Term SOFR + 4.00%, | | |
| Rate Floor: 4.25%) due 06/30/28 | 591,700 | | 590,221 | Rate Floor: 4.00%) due 08/09/30 | 119,400 | 116,829 |
| American Tire Distributors, Inc. | | | | Total Financial | | 2,376,831 |
| 11.80% (3 Month Term SOFR + 6.25%, | | | | | | |
| Rate Floor: 7.00%) due 10/20/28 | 902,367 | | 533,904 | BASIC MATERIALS - 0.7% | | |
| ScribeAmerica Intermediate | | | | Discovery Purchaser Corp. | | |
| Holdco LLC (Healthchannels) | | | | 4.88% (3 Month Term SOFR + 4.38%, | | |
| 9.67% (6 Month Term SOFR + 4.50%, | | | | Rate Floor: 4.88%) due 10/04/29 | 775,000 | 770,908 |
| Rate Floor: 5.50%) due 04/03/25 | 733,082 | | 486,891 | NIC Acquisition Corp. | | |
| Accuride Corp. | | | | 8.62% (3 Month Term SOFR + 3.75%, | | |
| 11.93% (1 Month Term SOFR + | | | | Rate Floor: 4.50%) due 12/29/27 | 653,766 | 567,554 |
| 1.00%, Rate Floor: 6.06%) (in-kind | | | | Total Basic Materials | | 1,338,462 |
| rate was 5.87%) due 05/18/26 ⁶ | 505,081 | | 335,248 | FNEDCY 0.20/ | | |
| First Brands Group LLC | | | | ENERGY - 0.2% | | |
| 10.51% (3 Month Term SOFR + 5.00%, | | | | BANGL LLC | | |
| Rate Floor: 6.00%) due 03/30/27 | 297,895 | | 294,321 | 9.82% (3 Month Term SOFR + 4.50%, | 274.060 | 274.060 |
| CCRR Parent, Inc. | | | | Rate Floor: 4.50%) due 02/01/29 | 374,060 | 374,060 |
| 9.21% (1 Month Term SOFR + 4.25%, | | | | Permian Production Partners LLC | | |
| Rate Floor: 5.00%) due 03/06/28 | 296,923 | | 245,704 | 14.96% (1 Month Term SOFR + 6.11%, | | |
| Galaxy US Opco, Inc. | | | | Rate Floor: 12.96%) (in-kind rate | (0.512 | C0 017 |
| 10.00% (3 Month Term SOFR + 4.75%, | | | | was 2.00%) due 11/24/25 ^{†††,6} | 69,512 | 68,817 |
| Rate Floor: 5.25%) due 04/29/29 | 249,364 | | 208,453 | Total Energy | | 442,877 |
| Accuride Corp. | | | | Total Senior Floating Rate Interests | | |
| 14.85% (1 Month Term SOFR) (in-kind | | | | (Cost \$25,934,503) | | 23,457,234 |
| rate was 14.85%) due 10/07/24 ^{†††,6} | 155,329 | | 147,933 | (2000 420,50 .,500) | | |

| | Face A mount~ | Value |
|---|-------------------------|---|
| ASSET-BACKED SECURITIES ^{††} - 0.3% INFRASTRUCTURE - 0.2% Hotwire Funding LLC | | |
| 2021-1, 4.46% due 11/20/51 ⁴ | 400,000 | \$ 374,451 |
| COLLATERALIZED LOAN OBLIGATIONS - 0.1% WhiteHorse X Ltd. 2015-10A E, 10.85% (3 Month Term SOFR + 5.56%, Rate Floor: 5.30%) due 04/17/27 ^{¢,4} Total Asset-Backed Securities (Cost \$546,831) | 157,546 | 157,541 531,992 |
| Total Investments - 99.5% (Cost \$210,611,820) Other Assets & Liabilities, net - 0.5% Total Net Assets - 100.0% | | \$ 203,003,832 1,090,162 \$ 204,093,994 |

Forward Foreign Currency Exchange Contracts^{††}

| Counterparty | Currency | Туре | Quantity | Contract Amount | Settlement Date | _ | realized reciation |
|-----------------------|----------|------|-----------|--------------------|--------------------|----|-----------------------|
| Barclays Bank plc | EUR | Sell | 450,000 | 500,736 USD | 10/18/24 | \$ | (805) |
| Barclays Bank plc | CAD | Sell | 527,000 | 388,272 USD | 10/18/24 | | (1,704) |
| Bank of America, N.A. | EUR | Sell | 2,052,000 | 2,273,023 USD | 10/18/24 | | (14,002) |
| | | | | | | \$ | (16,511) |

- ~ The face amount is denominated in U.S. dollars unless otherwise indicated.
- * Non-income producing security.
- *** A copy of each underlying unaffiliated fund's financial statements is available at the SEC's website at www.sec.gov.
- † Value determined based on Level 1 inputs, unless otherwise noted.
- †† Value determined based on Level 2 inputs, unless otherwise noted.
- ††† Value determined based on Level 3 inputs.
- Variable rate security. Rate indicated is the rate effective at September 30, 2024. In some instances, the effective rate is limited by a minimum rate floor or a maximum rate cap established by the issuer. The settlement status of a position may also impact the effective rate indicated. In some cases, a position may be unsettled at period end and may not have a stated effective rate. In instances where multiple underlying reference rates and spread amounts are shown, the effective rate is based on a weighted average.
- ¹ Affiliated issuer.
- ² Security is a 144A or Section 4(a) (2) security. These securities have been determined to be illiquid and restricted under guidelines established by the Board of Trustees. The total market value of 144A or Section 4(a) (2) illiquid and restricted securities is \$349,291 (cost \$616,920), or 0.2% of total net assets.
- ³ Security has a fixed rate coupon which will convert to a floating or variable rate coupon on a future date.
- ⁴ Security is a 144A or Section 4(a) (2) security. These securities have been determined to be liquid under guidelines established by the Board of Trustees. The total market value of 144A or Section 4(a) (2) securities is \$145,768,030 (cost \$148,590,130), or 71.4% of total net assets.
- ⁵ Rate indicated is the 7-day yield as of September 30, 2024.
- ⁶ Payment-in-kind security.
- ⁷ Security is in default of interest and/or principal obligations.

CAD — Canadian Dollar

EUR — Euro

plc — Public Limited Company

SARL — Société à Responsabilité Limitée

SOFR — Secured Overnight Financing Rate